47th Annual Report of the

# PACIFIC STATES MARINE FISHERIES COMMISSION 

FOR THE YEAR 1994

TO THE CONGRESS OF THE UNITED STATES AND TO THE GOVERNORS AND LEGISLATURES OF WASHINGTON OREGON, CALIFORNIA, IDAHO AND ALASKA

## PSMFC COMMISSIONERS 1994 <br> Harriet Spanel, Chair

ALASKA

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CHUCK MEACHAM, JR.
Alaska Dept. Fish \& Game
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AL PETROVICH
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Governor's

IDAHO

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Senate

Our goal, as stated in the bylaws, is 'to promote and support policies and actions directed at the conservation, development and management of fishery resources of mutual concern to member states through a coordinated regional approach to research, monitoring and utilization'".

47th Annual Report of the

## PACIFIC STATES MARINE FISHERIES COMMISSION

FOR THE YEAR 1994

To the Congress of the United States and the Governors and Legislatures of the Five Compacting States, Washington, Oregon, California, Idaho, and Alaska, by the Commissioners of the Pacific States Marine Fisheries Commission in Compliance with the State Enabling Acts Creating the Commission and Public Laws 232; 766; and 315 of the 80th; 87th; and 91st Congresses of the United States Assenting Thereto.

# Respectfully submitted, PACIFIC STATES MARINE FISHERIES COMMISSION 

RANDY FISHER, Executive Director

Headquarters<br>45 SE 82nd Drive, Suite 100<br>Gladstone, Oregon 97027-2522

Al J. Didier, Jr. EDITOR

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## ADMINISTRATIVE REPORTS AND ACTIONS

## EXECUTIVE DIRECTOR'S REPORT

The Pacific States Marine Fisheries Commission began 1994 under the leadership of a new Executive Director. The Commission continued to help the fishermen and resource agencies of the five compacting states address the management of Pacific ocean living marine resources. PSMFC remained active as custodian and coordinator of coastwide fisheries data bases, increased contract services for the states and related agencies, and worked with fishermen on issues such as marine debris and habitat protection. The following are among the highlights of 1994.

Randy Fisher became the new Executive Director of PSMFC in February. Mr. Fisher is the former Director of the Oregon Department of Fish and Wildlife.

The Marine Mammal Protection Act (MMPA) was reauthorized during the year. New amendments to the Act shift emphasis from the ill-defined concept of Optimum Sustainable Population (OSP) toward a more definable Potential Biological Removal (PBR) level. The PBR system regulates takes of marine mammals incidental to fishing operations based on estimates of the mammal's minimum population size and net productivity. As expected, the amended MMPA prohibits intentional lethal takes of marine mammals in fisheries, and requires mandatory registration in some fisheries. A cumbersome "task force" approach was provided to deal with problems caused by nuisance animals. NMFS was directed to prepare a report describing the impacts of California sea lions and Pacific harbor seals on salmon stocks and on Pacific ecosystems; NMFS and PSMFC will discuss recommendations to accompany this report in 1995. Action on reauthorizations of the Endangered Species Act (ESA) and the Magnuson Fishery Conservation and Management Act (MFCMA) stalled during the election year, discussions of both are expected to resume in 1995.

The value of external contracts administered by PSMFC increased by $4 \%$ from $\$ 11.5$ million in 1993 to $\$ 12.0$ million in 1994.

For the first time since its adoption, Dungeness crab fishery managers implemented the Tri-State Dungeness Crab Committee protocol to delay the opening of the 1994-95 season in Washington and northern Oregon waters. The opening was delayed 15 days due to the prevalence of soft-shell crab. Vessels that began the season in southern waters on
the traditional December 1 opening date were required to wait 30 days before fishing in the northern zone. The opening was orderly, and both fishermen and processors seemed pleased. The Committee was relatively inactive during 1994, as members from each state worked to get limited entry legislation enacted. By the end of the year, limited entry bills had passed the Washington and California legislatures, and a bill was in preparation for submission to the next biennial session of the Oregon legislature.

The Information Management Services (IMS) section, now one year old, is comprised of the following programs:

Pacific Fisheries Information Network (PacFIN)
Regional Mark Processing Center (RMPC)
Coordinated Information System (CIS)
Pit Tag Information System (PTAGIS)
PSMFC Computer Services Center (CSC)
Each is a regional or coastwide data management and coordination effort that provides consistent and standardized data to fisheries managers, researchers, and decision makers. Wherever possible, the IMS section has provided a forum for sharing resources and ideas.

During 1994 the staff of the Pacific Fisheries Information Network (PacFIN) Office began re-developing the PacFIN system in a totally different hardware and software environment. The new platform is the National Marine Fisheries Service (NMFS) IT95 central computing system for the Alaska Fisheries Science Center (AFSC). This is a Control Data (CDC) system that uses the Unix operating system and the Oracle database management system.

PacFIN staff developed software to unload all data from the prior system and began the process of unloading data and transferring it to the new IT95 system. By the end of the year all Oracle tables were designed and established, one or more annual partitions had been loaded for testing purposes, and Oracle software had been developed to process each transaction type. With the close of 1994 Oracle software development was continuing, and since the Oracle database design had been finalized, the final loading of data for 1981 through 1992 was initiated. Check-out and testing of on-line catch summaries in conjunction with WDFW was completed for 1987 through 1992, thus bringing the redefinition re-development project to a close for the Washington-OregonCalifornia (W-0-C) portion of the database for 1981 through 1994.

The Regional Mark Processing Center (CWT) continued its involvement in regional tag and mark coordination activities, management and reporting of the coastwide Coded Wire Tag (CWT) data. A primary focus for the year was further enhancement of the Regional Mark Information System ("RMIS"). Its primary objective is to facilitate the
on-line exchange of coded wire tag data between the releasing agencies, sampling/recovery agencies, and other interested parties. The Mark Center also serves as the U.S. site for exchanging U.S. coded wire tag data with Canada for Pacific Salmon Treaty purposes.

RMIS provides user access to four types of CWT data: 1) release; 2) recoveries; 3) catch/sample; and 4) location codes. In addition, the database contains hatchery release data for production that is untagged and unassociated with CWT release groups. Users may obtain a variety of release and recovery reports, as well as data records in either raw or aggregated form. Some of the new features of RMIS include:

- ability to automatically build lists of tag codes from the release data, edit the lists, and then use them to retrieve coastwide tag recoveries;
- ability to select hatcheries and recovery sites by simply entering the geographic location name rather than a code;
- much faster file downloading speeds;
- user customizable report formats; and,
- access to catch/sample data and some non-CWT release data.

Further RMIS enhancements are underway. RMIS is now directly linked to several regional organizations through the Internet computer network. With this capability, users can download RMIS reports, CWT data sets, and validation error lists via FTP (File Transfer Protocol) if their site also has an Internet connection. Other new features include:

- Anonymous-FTP service to other agencies and to the public (address: psmfc.org);
- E-mail communication with RMIS administrators. Ken Johnson's address is johnsonk@psmfc.org. James Longwill's address is jamesr@psmfc.org; and
- World-Wide-Web service is currently under development, and will be available soon for use with network browsing software.

In early 1993 PSMFC assumed project management and administrative responsibility for the Columbia River Coordinated Information System (CIS). In 1994, the Commission took on the responsibilities of regional data management for the project. The goal of the CIS is to develop and provide an efficient system for obtaining and exchanging information needed to plan, monitor, and evaluate anadromous fish protection, mitigation, and enhancement activities in the Columbia River Basin. The primary objectives for this project are to:

- Develop and provide an Anadromous Fish Information System (AFIS), to store and disseminate data contained in the Natural Production, Hatchery Production, Habitat, and Multi-Stock components, and to provide summarized anadromous stock data, and monitoring and evaluation data in standardized formats;
- Develop and provide an Anadromous Fish Reference System (AFRS), to organize, store, and disseminate anadromous salmonid reference information, and build the capability to: 1) facilitate access and respond to user requests for references to the basin gray literature and other less accessible sources of
salmonid information; 2) facilitate access to individuals and organizations who are direct sources of anadromous salmonid data and datasets; 3) provide access to historic and current information on Northwest Power Planning Council program activities; and 4) provide access to Columbia River system models and other technical tools used in system management;
- Integrate and provide AFIS and AFRS components in a single electronic system (Distributed System) that provides the described information and services via a common user interface and menu structure.

Substantial progress was made towards achieving these objectives in 1994. The first formal release of the regional database was made in May. During the remainder of the year, staff improved the information base, expanded the scope and completion of the various datasets, and refined data exchange and dissemination protocols to streamline data flow from providers and improve data access to end users.

In 1994, the number of PIT Tag Interrogation and Tagging records collected by the Pit Tag Information System (PTAGIS) doubled over the entire data set that had been collected since 1987. This dramatic increase was due to the increased number of tags implanted in juvenile salmonids and to the number of new interrogation monitors. In response to the rapid growth of the PIT Tag data sets, the PIT Tag Operations Center has acquired a SPARC 1000 Server and has re-engineered processes that validate and load data into the database. We are confident that this platform will support the continued growth of the PIT Tag data set over the next three to five years.

Other major program deliverables include the development and distribution of a new User Manual for the PTAGIS application, and the deployment of a major functional enhancement to the PC software, PITTAG.EXE that is used by researches who implant PIT Tags into fish. Our field maintenance and operations crew operating from offices in the Tri-Cities also installed new PIT Tag interrogation systems at Lower Monumental and McNary dams.

The Computer Services Center continued providing service to PSMFC projects and regional data users. Major 1994 calendar year accomplishments included: set-up and configuration of the SUN 1000 for the Pit Tag project; providing full Internet access to the PSMFC headquarters office; and set-up and administration of a computer network at the PSMFC headquarters office;

## It's a littie-lcnown fact that fish grow on trees



Figure 1. PSMFC public information advertisements are available for use by not-forprofit groups.

The F.I.S.H. Habitat Education Program initiated Flying for Fish - A Watershed Action Program in partnership with the environmental group LightHawk. This program provides Washington state fishermen the opportunity to learn about the habitat problems impacting fish, and to fly over their watersheds (the Puyallup and White Rivers, the Green and Cedar Rivers, and the Nooksak Rivers). Viewing the watershed from the air, the cumulative impacts of land and water use patterns become clearer and participants gain a better understanding of how these factors affect fish. Fishermen are provided written information about these issues, and are made aware of restoration efforts which are being undertaken. Participants are encouraged to share their experience with others through presentations and media articles, and by inviting politicians and the media to participate in subsequent flights.
F.I.S.H. also sponsored community meetings in Crescent City and Eureka, California; Brookings and Astoria, Oregon; and Westport, Seattle, and Port Townsend, Washington to bring fishermen together with others concerned about fish habitat. Participants learn about local issues and what's being done, meet others involved in restoration programs, and find out how they can get involved. They also receive educational outreach information they can use to heighten awareness in their communities. Participants have reported that these meetings are valuable and that they have shared the information with others, and they have asked for additional meetings.

The F.I.S.H. Habitat Education Program helped form, and continues to facilitate and encourage the progress of the Central Coast Watersheds Group. This group, like others throughout the region, aims to involve representatives from all the varied interests in a watershed - from timber companies, small farmers, fishermen, and environmentalists, to federal, state, and local government agencies. It also takes a comprehensive look at the watershed to define needs and prioritize actions. The group has helped assure that local timber workers and fishermen will be trained and hired to do the habitat assessment, monitoring, and restoration work required by watershed action plans.

A Pollution Prevention Workshop for ports and marinas was provided for West Coast harbormasters in conjunction with the 1994 Pacific Coast Congress of Harbormasters and Port Managers. This seminar was designed to help ports meet the needs of their fishing communities for convenient and environmentally appropriate services for vessel maintenance, fueling, bilge cleaning, oil and antifreeze recycling, and hazardous waste reception, and to meet their own regulatory requirements for implementation of best management practices

The Gill Net Recycling Program continues to thrive with ever increasing interest in the fishing communities of Bellingham, Seattle, Anacortes, Everett, and Port Townsend, Washington; and Cordova, Naknek, Dillingham, Kenai, Petersburg, and Haines, Alaska. About 150,000 pounds of net were recycled during 1994.

The Recreational Fisheries Information Network (RecFIN) estimates marine recreational catch and effort for all modes of fishing along the Pacific coast from California to Washington. Funding is a mix of state contributions and federal money provided by the National Marine Fisheries Service (NMFS). Because of a shortage of funds, however, field sampling was curtailed in 1994. Sampling in Oregon and California employed the Marine Recreational Fisheries Statistics Survey (MRFSS) methodology used by NMFS on the Atlantic and Gulf coasts, and previously used by PSMFC and the states during the past 14 years. Sampling in Southern California took place JanuaryDecember, but sampling in Northern California and Oregon. took place only during March-December. Field sampling in California and Oregon combined some existing state sampling programs with the MRFSS to maximize sample sizes and avoid duplication. A total of 33,000 anglers were interviewed in the MRFSS portion of the sampling in California and Oregon.

Since there were insufficient funds to conduct the MRFSS in Washington, RecFIN funding for Washington state was used to augment some existing state sampling programs. The Ocean Sampling Program was begun a month earlier (April) and extended an extra month into the late fall period (October). The Puget Sound Boat Sampling was augmented to provide coverage in the San Juan Islands and other parts of Northern Puget Sound; while Recreational Halibut Monitoring received assistance for the printing of catch record cards and conducting the angler telephone survey.

During 1994, the PSMFC served as fiscal administrator for the entire Northern
Squawfish Predator Control Program. The program's goal is to remove 200,000
northern squawfish in the $11+$ inch size range each year to affect a $50 \%$ reduction in predation on young salmon smolts in the mainstem Columbia River. PSMFC subcontracted with the four Columbia River tribes, Columbia River Intertribal Fish Commission, Oregon Department of Fish and Wildlife, Washington Department of Fish and Wildlife, Columbia Basin Fish and Wildlife Authority and a few private consultants to accomplish the various tasks associated with the program. These tasks include the Sport Reward Program, Site Specific Fisheries, Dam Angling, Fish Handling and Population/Program Evaluation.

The Sport Reward Fishery is the primary harvester of Northern Squawfish in the program. Field operations for this segment are provided by Washington Department of Fish and Wildlife. Sport-caught fish 11 inches or greater in length are checked-in to one of 14 registration stations along the river where a voucher is issued for all qualifying fish turned in each day. The vouchers are then mailed by the angler to PSMFC for payment. A total of 126,767 sport-caught fish were harvested in the 1994 fishing season, representing reward payments of $\$ 380,301$. Anglers returning tagged fish received a bonus reward of $\$ 50$ to encourage return of the tags used for population assessments and program evaluation. Two hundred and ninety-three tags were returned during the season. Special drawings, tournaments, and prizes paid an additional $\$ 49,800$ to participants. A total of $\$ 443,751$ in rewards were paid during the season.

## FINANCIAL, AUDIT, AND BUDGET REPORTS

| COMBINED BALANCE SHEET - JUNE 30, 1994 |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: |
| General Fund and Special Revenue |  | General Fixed Assets | General Long-Term Debt | Totals |
| ASSETS |  |  |  |  |
| Cash | 375,762 |  |  | 375,762 |
| Due from other Finds | 2,934,799 |  |  | 2,934,799 |
| Receivables: |  |  |  |  |
| Grants and Contracts 2,761,562 |  |  |  | 2,761,562 |
| Other | 24,493 |  |  | 24,493 |
| Fixed Assets |  | 3,377,227 |  | 3,377,227 |
| Amount to be Provided |  |  |  |  |
| for Retirement of |  |  |  |  |
| General Long-Term |  |  |  |  |
| Debt |  |  | 843,263 | 843,263 |
| Total Assets | 6,114,120 | 3,377,227 | 843,263 | 10,334,610 |

LIABILITIES AND FUND BALANCE

| Due to Other Funds | 2,934,799 |  |  | 2,934,799 |
| :---: | :---: | :---: | :---: | :---: |
| Accounts Payable | 2,451,289 |  |  | 2,451,289 |
| Payroll Liabilites | 228,306 |  |  | 228,306 |
| Accrued Compensated Absences | 169,021 |  | 35,564 | 204,585 |
| Tenant Deposits | 3,302 |  |  | 3,302 |
| Capital Lease Obligations |  |  | 207,734 | 207,734 |
| Real Estate Contracts |  |  | 599,965 | 599,965 |
| Deferred Revenues | 173,237 |  |  | 173,237 |
| Total Liabilities | 5,959,954 |  | 843,263 | 6,803,217 |
| Fund Equity |  |  |  |  |
| Investment in General |  |  |  |  |
| Balance Reserved for |  |  |  |  |
| Unreserved Balance: |  |  |  |  |
| Designated for Subsequent |  |  |  |  |
| Years' Expenditure | 139,212 |  |  | 139,212 |
| Total Fund Equity | 154,166 | 3,377,227 | 0 | 3,531,393 |
| Total Liabilities and Fund Equity | 6,114,120 | 3,377,227 | 843,263 | 10,334,610 |

The Commission receives its financial support from contributions from its member states, grants, contracts, and indirect cost charges on external contracts. Since 1977, the states' contributions have remained level funded at $\$ 106,000$ per year. These contributions are made available from the member states in accordance with Article X of the Interstate Compact which created the Commission. The formula calls for eighty percent of the total contributions to be shared equally by those states having as a boundary the Pacific Ocean and five percent from Idaho. The fifteen percent balance is divided by the states in proportion to the primary market value of the products of their commercial fisheries on the basis of the (then) latest 5-year catch records.

## 1994 Audit Report

To the Board of Commissioners
Pacific States Marine Fisheries Commission
Clackamas County, Oregon
We have audited the general purpose financial statements of Pacific States Marine Fisheries Commission, Clackamas County, Oregon as of and for the year then ended June 30, 1994 as listed in the table of contents. These general purpose financial statements are the responsibility of the Commission's management. Our responsibility is to express an opinion on these financial statements based on our audit. The financial statements of Pacific States Marine Fisheries Commission as of and for the year ended June 30, 1993, were audited by other auditors whose report dated January 13, 1994 expressed an unqualified opinion on those statements

We conducted our audit in accordance with generally accepted auditing standards, Government Auditing Standards, issued by the Comptroller General of the United States, and the provisions of Office of Management and Budget Circular A-128, "Audits of State and Local Governments." Those standards and OMB Circular A-128 require that we plan and perform the audit to obtain reasonable assurance about whether the general purpose financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the general purpose financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the general purpose financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the general purpose financial statements referred to above present fairly, in all material respects, the financial position of Pacific States Marine Fisheries Commission, Clackamas County, Oregon at June 30, 1994 and the results of its operations for the year then ended are in conformity with generally accepted accounting principles.

Our audit was conducted for the purpose of forming an opinion on the general purpose financial statements taken as a whole. The supplementary data, as listed in the table of contents is presented for purposes of additional analysis and is not a required part of the general purpose financial statements. Such information has been subjected to the auditing procedures applied in the audit of the general purpose financial statements and, in our opinion, is fairly stated in all material respects in relation to the general purpose financial statements taken as a whole.

Pauly, Rogers and Co., P.C.
Tigard, Oregon
October 26, 1994
Editor's Note: Copies of the complete auditor's report are available upon request.

## REVENUES

( $\$ 3,350,915$ )


## EXPENDITURES

( $\$ 3,350,915$ )


> External Contracts for the Period July 1,1993- June 30,1994

| Contract | Amount |
| :--- | :---: |
| NMFS Albacore Logbook \& Port Sampling | 20,744 |
| NMFS Columbia River Gill-Net Fisheries | 503,465 |
| Observer Program | 93,500 |


| NMFS Pacific Fisheries Information Network (PacFIN) | 1,481,900 |
| :---: | :---: |
| NMFS Recreational Fisheries Information Network (RecFIN) | 659,413 |
| NMFS/USFWS Regional Mark Processing Center | 301,567 |
| USFWS Klamath R. Diversion Screens | 31,118 |
| USFWS Wallop-Breaux | 125,000 |
| USFWS Snake R. Comprehensive Plan | 782,535 |
| PFMC/NPFMC Council Support | 36,000 |
| EPA Net Collection and Recycling | 12,535 |
| COE Fish Transportation Oversight Team | 43,000 |
| WA DEQ Bi-State Water Quality | 62,500 |
| ODFW/PSMFC Whiting Observer Program | 32,628 |
| CA Bay, Estuary | 29,177 |
| CA Northern Sportfish | 43,000 |
| CA Salmon Protection \& Enhancement | 25,128 |
| CA Sea Urchin Fishery | 69,496 |
| CA Sportfish Sampling Studies | 225,000 |
| BPA Analytical Method Coordination | 62,238 |
| BPA Columbia Basin Fish \& Wildlife Authority | 1,247,531 |
| BPA Columbia River Coded Wire Tag | 1,193,619 |
| BPA Coordinated Information System | 713,163 |
| BPA Integrated Hatchery Operations | 730,176 |
| BPA Fish Screen Oversight Committee | 63,728 |
| BPA PIT Tag Data Base | 366,176 |
| BPA Smolt Coordination (FPC) | 1,339,453 |
| BPA Squawfish Sport Reward Program | 1,406,371 |
| Fish Marking Coordinator Support | 29,479 |
| Health to the Salmon | 100,000 |

Total Contracts 12,015,790

Submitted by Pam Kahut, Fiscal Manager/Treasurer

## 1994 PSMFC OPERATING BUDGET

## ANNUAL MEETING EVENTS

## SUMMARY

The 1994 PSMFC Annual Meeting was held October 2-4 in Seattle, Washington, and was chaired by Sen. Harriet Spanel. The agenda included a panel discussion on the mass marking of hatchery-produced salmonids; a status review of major federal legislation; an update on HACCP and new seafood labeling requirements; perspectives on the future by the new regional directors of the EPA, USFWS, and NMFS; in-state meetings for the five member states; and the annual business meeting. Luncheon speaker Jim Anderson reviewed salmon price forecasting models, and described the challenges to the wild salmon industry posed by farmed salmon. Rollie Schmitten, the new director or the National Marine Fisheries Service, shared his views on the state of world fisheries, problems faced by the fishing industry, and the direction in which he hopes to lead NMFS. Dinner speaker Peter Redmayne discussed recent changes in the world seafood market.

## SPECIAL ISSUES

## Mass Marking

Terry Wright of the Northwest Indian Fisheries Commission has opposed mass marking since the original proposals several years earlier, but he observed that there is no official tribal position on the issue at this time. The tribes opposed earlier proposals which lacked significant analysis on potential impacts, but retain an open mind on the issue. Mr . Wright believes that the wide appeal of mass marking lies in its promise as a simple way of increasing salmon catches. In reality, mass marking is not a simple proposal, and assessing its costs/benefits/limitations will depend on assumptions made regarding key variables for which there are little or no data. While mass marking could be used for several purposes, its primary stated goal is to identify fish for harvest in selective fisheries, while reducing impacts on threatened or endangered stocks. The costs, however, are both direct (marking, personnel, recovery, marking related mortality) as well as indirect (incidental catch-and-release mortality, increased enforcement). Since the
tribes would incur major costs to mass mark their fish, they are interested in how the allocation of benefits would be changed to compensate. The most critical question, however, is whether mass marking is compatible with current CWT-based fishery management models and programs. This system is the most important stock identification technique used on the West Coast for research and management, and agencies spend approximately $\$ 12$ million each year for tagging and recovery programs. Given the critical role of the CWT program, implementation of a new program like mass marking must be done in a coordinated manner. The PSC analysis of selective fisheries is nearing completion, and should address whether selective fisheries can lead to increased spawning escapements, whether there will be deleterious impacts on the CWT program, and estimate the costs of implementation. Projected costs for a joint annual Washington/British Columbia mass marking of 25 million coho salmon, however, total $\$ 2.6$ million in capital expenditures and $\$ 1.7$ million for annual operation. Mr. Wright remains unconvinced that the benefit of retaining a few selective sport fisheries would justify fund reallocations of that magnitude.

Zeke Grader of the Pacific Coast Federation of Fisherman's Associations sees the current challenge as preserving and rebuilding salmon stocks while at the same time preserving a fishing industry. Most wild stocks are not in decline due to overfishing, but to a combination of hydro-power operation problems, extensive water diversion, logging practices in coastal watersheds, and some grazing practices. Mass marking is seen as an attractive alternative to weak stock management restrictions in commercial and sport fisheries. One criticism of mass marking/selective fisheries is the underlying concern for incidental hooking mortality. Mr. Grader believes that management changes (i.e., mandatory use of barbless hooks coastwide) since the early mortality studies were conducted could affect the conclusions. He believes that hooking mortality in commercial fisheries could be reduced to $10-15 \%$ through additional research, new techniques, and education. Those who are concerned that wild stocks will no longer be protected if fishermen target hatchery fish finally recognize the contributions non-governmental organizations have made to protect fish. Mr. Grader believes many fisheries agencies have failed to protect wild fish because of funding problems or lack of leadership, and only the lawsuits of sport and commercial industry groups have forced action. Wild stocks will still be valuable to fishermen as a genetic reserve for hatchery broodstocks and as a potential opportunity for expanded harvests as those stocks are rebuilt to former levels. Mass marking will undoubtedly increase the costs of hatchery operations, but the increases are insignificant when compared with the costs to coastal communities of total shutdown of commercial and sport fisheries. Hydro-power operations, water diversion projects, and other water users should begin to pay the full costs for hatcheries that were supposed to mitigate their water resource diversions and habitat removals. Agencies should be more active in confronting those special interests that are in denial about their impacts. Two of the principal commercial fishing concerns regarding mass marks are whether the mark will be easily recognized (to minimize handling and reduce hooking mortality), and whether agencies can be trusted to refrain from using the technique to reallocate fish to other groups. It is vital that hatchery fish be marked now; the issue of selective fisheries can be resolved later.

Jim Martin of the Oregon Department of Fish and Wildlife observed that his warning of 1991 regarding the potential impact of the Endangered Species Act on fisheries was becoming reality. We can no longer continue a hatchery dominated system driven by mixed harvest rates, because the issue of protecting endangered and threatened species will not go away. The logging industry believed it was politically powerful enough to withstand the pressures for change and was proven wrong; fisheries will suffer a similar fate. We have already seen fishery closures we would not have thought possible several years ago. Mass marking has been successfully used for the last decade to manage Columbia River steelhead. Hatchery coho in the Rogue River are now $100 \%$ marked, and the Rogue is the only Oregon coastal system for which a selective fishery was planned pre-season. Large hatchery returns to the Rogue and Elk rivers are expected, and 100\% marking adds harvest flexibility. ODFW would like that flexibility in other systems, but under current rules is forced to mark with both adipose clip and CWT at added expense, or to use ventral clips at added mortality cost. ODFW argued against mass marking proposals in the past, largely because its assumptions regarding wild stock abundance, productivity, and ability to sustain harvest were wrong. The costs of lost information, time, and ability to track and respond to individual stock concerns are reasons why ODFW now wishes to mass mark. Mass marking and selective fisheries will not work in some years, but they will work in most years. Projections of future coho harvest rates vary from $30 \%$ to $0 \%$, and ODFW wants the flexibility to harvest surplus hatchery production when it is available. Costs in reduced hatchery production and reduced ocean productivity will be offset by increased management flexibility. Mr. Martin senses that divergent agency views are gathering direction because the alternatives are so bleak, and he urged a careful but bold approach.

Robert Z. Smith stated that the National Marine Fisheries Service, as a major producer of Columbia basin hatchery salmon and steelhead smolts and as the agency responsible for salmon and steelhead ESA implementation, is interested in mass marking as a way to maintain harvest opportunities. This year the Congressional Committee on Appropriations directed NMFS involvement in mass marking, but provided no additional funding for the effort. Of necessity, this involvement will come at the expense of hatchery production. NMFS supports the Snake River Salmon Recovery Team recommendation that $10 \%$ of all hatchery production be marked with a CWT. The team also recommended mass marking of hatchery fish, but encouraged development of an alternative to the adipose clip due to potential conflicts with the CWT program. NMFS has no official position on mass marking because it is still working on a Columbia basin recovery plan that will address mass marking and selective fisheries; release of that plan is scheduled for December 31, 1994. NMFS also hopes to have a policy paper available that discusses mass marking and endangered species. While NMFS would like to provide fishing opportunities, it is committed that any mass marking should not compromise the existing CWT program. Costs associated with mass marking will be substantial. CWT detection programs will be required to switch to more expensive electronic detection equipment to attain necessary sampling goals. Adipose-only marks on Columbia basin production are estimated to cost $\$ 2.6$ to $\$ 4.4$ million. Labor costs are a larger concern; Columbia basin adipose-only mass marking would require 27,000 marker days in a relatively narrow time window. Adipose plus CWT marks would cost even more. The are
also mortality costs associated with applying marks. While estimates of hooking mortality vary, the ESA concept of "take" is not limited to just lethal removal; it can include disturbance. Catch and release of an unmarked protected fish could be considered an ESA "take", and the issue must be addressed in a biological opinion for selected fisheries. NMFS supports development of an alternative and innovative mass mark. The agency also has an open and positive mind on mass marking in general, but would like to see potential problems addressed.

## HACCP and New Labeling Update

Alan Bennett of the U.S. Food and Drug Administration described the HACCP (Hazard Analysis and Critical Control Point) program as science-based, end product oriented. A monitoring procedure at key points in the processing operation detects safety lapses, and monitoring records are used by federal and state officials to monitor compliance. HACCP is being tested on the seafood industry, but may be applied at some point to all food industries. The technique was first used by the food industry in the space program, and has been used in the canning industry for 20 years. It is an attempt to reform current regulations which tend to be reactive rather than preventative. Regulations alone are not enough, however; as industry must recognize the importance of these regulations and follow them. Seafood carries some special associated risks not faced in other food industries: the product is often wild caught; hazards can be either naturally occurring or man-made; many species are involved; most products are highly perishable; some products are consumed raw; product comes from many countries; and, product is subject to varied levels of regulatory control. Through the HACCP program, industry will ensure the safety of its product and government will verify that industry is living up to its responsibilities. The HACCP program covers domestic processors, factory trawlers, packers, and repackers; it does not cover fishing vessels, common carriers, or retailers. Under these regulations, FDA can require safety, but it can only encourage quality and discourage economic fraud (i.e., species substitution).

All products labeled after August 8, 1994 must comply with the Nutritional Labeling and Education Act of 1990. Small businesses are exempted based on the number of employees or the number of units processed. Raw fruit, vegetables, and fish are also exempt from nutritional labeling. Packaged fish can be labeled on an "as cooked" basis. Retail stores are supposed to be participating in a voluntary program to display average nutritional data for the top 20 seafood products. If there are not enough volunteer participants, the program can be made mandatory.

## Future Visions

When asked to share their visions of the future, the new regional directors of three federal natural resources agencies responded as follows:

Chuck Clarke, Environmental Protection Agency

Challenges of the future will include 1) Trying to find the leadership and vision within the political system to make long range decisions. Agencies and citizens need to find, encourage, and support the leadership that will look ahead 10 to 20 years and make some hard political decisions; 2) Bridging the "stovepipes" that natural resource agencies have built around themselves through their own separate agendas. Agencies need to come together to share information, focus, and make decisions that deliver natural resource protection; 3) Using limited resources better. Budgets for natural resources protection are not going up, and the prospects for the future are not good; 4) Struggling to develop the good science and data base lines needed to protect resources. Agencies need to coordinate the information they have collected for years, summarize it for citizens, and use it to project what is going to happen in the future; 5) Dealing with regulatory backlash. Prior environmentalists have dealt with traditional industry and pollution sources; now nonpoint sources must be addressed. It is not as easy to regulate private citizens and their lifestyles, and this must be addressed through public education.

Current EPA regional activities include review of the Columbia River facility EIS, and investigating the linkages between water quantity and quality. State agencies should support reathorizations of the Clean Water Act and Safe Drinking Water Act as essential elements in the linkage of water quantity and quality. The region is trying to shift to an ecosystem approach by reorganizing within the region for stronger focus on higher priority watersheds or ecosystems. The region is also focusing time on the forest initiative, the salmon initiative, and in trying to work more closely with tribal interests. The three western EPA regions are beginning to work toward a common approach to water issues.

Michael J. Spear - U.S. Fish and Wildlife Service
Three key USFWS issues in the future will include implementations of the Forest Plan, salmon restoration efforts, and the San Francisco/Central Valley Improvement Act. All three have anadromous fish as the common denominator. USFWS hopes that salmon restoration will not only remove these species from the endangered lists, but will restore salmon for fishermen and to the role they once played in the Pacific Northwest. Mr. Spear hopes fishermen will support both ESA and an ecosystem approach. Few other industries are more impacted than fisheries by the lack of an ecosystem approach. For all its faults, the ESA is forcing a look at the big picture. While a single species ESA approach is not really the proper vehicle to investigate these issues, it is a powerful tool that gets people's attention. We must use it to look beyond single species to the broader system deficiencies.

USFWS is reorganizing at the field level toward the broader ecosystem approach, with both fisheries and ecological services staffs reporting to the same supervisors. This internal reorganization should make it easier for states and tribes to know with whom in the USFWS they should interact. USFWS is also attempting external reorganization by working more closely with the NMFS to share resources, review work, and divide responsibilities.

USFWS estimates marbled murrelet numbers in western Washington are declining 5-7\% per year, probably due in large part to habitat loss. USFWS needs information on what is really happening in the murrelet interaction with fisheries, and the only way to get that information is from fishermen. The agency hopes to work with fishermen to determine the extent of the problem and to find a solution, rather than to take a strong regulatory approach under the Migratory Bird Treaty Act. USFWS has provided non-jeopardy opinions to NMFS and BIA, provided incidental take statements, established a monitoring plan, and discussed examination of alternative fishing methods. A letter has also been obtained from the U.S. attorney stating that persons who cooperate with the program will not be prosecuted for any incidental takes which do occur.

## Will Stelle - National Marine Fisheries Service

We are currently in a changing world, and none of us can accurately predict where it will take us. We have seen unprecedented regionwide declines in anadromous fish stocks. The ESA machinery has been injected into fisheries management; it does not fit well but it is here for awhile. We are also seeing a breakdown in some of our bilateral relationships with our neighbor to the north, and those relationships must be reestablished in a responsible and predictable way. This can be seen as an extraordinary opportunity which will be vital for the long term health of regional resources. If successful, we can develop and adopt approaches and techniques for conserving natural resources that will serve as a model to the nation. Salmon restoration will be much more complicated than the spotted owl issue, since it is a regional issue, involves more than just Federal lands, covers a broader geographic area, and affects more agencies and institutions.

There are several essential building blocks needed to accomplish this task, and it is reassuring that people in the region are committed to making it work. One block is technical; i.e., to develop and harness the technical capability to describe what is happening to salmon resources, identify the causes of declines, and create the technical solutions to bring them back. Developing that information will tax our capability, since the outlook for future federal fiscal resources is dismal. Federal resource agencies will need to forge agreements with states, counties, and local governments. The next building block is institutional, since fisheries management and restoration will require the active participation of many levels of government. Another block is financial, since there is probably not enough money in the system as it is now to do the job. Managers in all agencies will need to use available resources better. Federal agencies are undergoing their own internal review, but they need to allow state and local governments to see into the process. The next block is regulatory and programmatic, since most of the tools necessary to affect habitat are not federal but county tools. To be successful in habitat recovery, county governments will have to be brought in. Water quality programs must be married to aquatic health programs. The final building block is educational, and this is not a short term task. Restoration success may not be measurable in 5 years, but possibly in 10 or 15 years. To support that timeline, the educational effort must be maintained over the long term.

To address these issues, it will be essential that the federal natural resource agencies organize and work better together. We cannot afford the type of inter-agency conflicts that have occurred in the past. To the extent that other federal agencies have responsibilities, resources, or capabilities, NMFS and USFWS will attempt to bring them in so that they can speak with one federal voice. Federal agencies have learned from the pre-1992 conflicts on the forest issue, and resolve to have a more organized and coherent approach on the salmon issue. Some organization is still needed to make sure that federal, state, and tribal activities fit better together.

## NWPPC Salmon Program

Rick Applegate, director of fish and wildlife programs for the Northwest Power Planning Council, reviewed the current status of the Council's salmon program. The 9th Circuit Court of Appeals recently remanded the Council's proposed amendments to its salmon program, stating that the proposal contained inadequate findings for the adopted amendments and the alternatives, showed insufficient deference to state and tribal recommendations, and contained inadequate biological objectives. The judge also rejected claims by utilities and others that a cost/benefit analysis of the amendments was required.

Snake River fall chinook and spring/summer chinook have declined with dam construction. Drought in the late 1980's and el Niño in the 1990's have exacerbated the problem. As a result, 1995 will be the last smolt population of reasonable size for the next several years. Based on current returns, substantial declines are projected for 1996 and 1997; there is concern that we could see the extinction of the spring/summer chinook run. Steelhead returns to the mid-Columbia River are also in trouble. When populations are allowed to get this low, it is difficult for them to recover.

ESA tends to focus on listed species and can be a reactive statute. A goal would be to make those listings unnecessary, and that will require rebuilding all of the salmonid populations in the Columbia River system. NWPPC would like to coordinate its work with that done under the ESA, the Northwest Power Act, the US/Canada Treaty, and various tribal treaties. Additional input and coordination is needed from states and tribes in at least four areas where recommendations from these groups currently conflict. These include the impacts of water release on flows and resident fish, the extent to which barge transportation of smolts should be used, the role which hatcheries should play to supplement natural production, and the identification of mutually acceptable biological objectives.

The draft Council rulemakeing proposes stricter habitat standards that closely follow the habitat standards recommended by the Columbia River Intertribal Fish Commission. Local cooperative riparian and watershed improvements are important, but must be guided by performance standards. The draft contains several proposals for reducing harvest rates on fall chinook to $35 \%$ or $50 \%$. It also includes biological objectives, setting a doubling of the runs in the Columbia River basin as a goal, with 50,000 natural spawning spring/summer chinook over Lower Granite Dam. Five options for mainstem
management explore various combinations and schedules for dam drawdown and smolt transportation. Modeling suggests that status quo operation will not recover salmon runs, and the success of more aggressive flow regimes often depends on assumptions regarding the success of smolt transportation. Costs for these options vary between $\$ 100-\$ 800$ million (including capital investment, annual operating expenses, and lost power revenue), and are anticipated to require rate increases of $10-20 \%$.

## 1995 ANNUAL MEETING

The 48th Annual Meeting of PSMFC will be hosted by the state of Alaska, and chaired by Alaska State Senator Loren Leman. The meeting has been scheduled for September 30 through October 3 in Anchorage.

## ANNUAL PSMFC AWARD

## FOR CONTRIBUTION TO

## PACIFIC COAST FISHERIES

## REPRESENTATIVE NORMAN D. DICKS

Figure 2. Congressman Norman Dicks of Washington received PSMFC's 1994 Annual Award for Contribution to Pacific Coast Fisheries.

The Commission's annual award for contributions to Pacific coast fisheries was established in 1987. Its purpose is to honor special individuals with interests in fisheries who have made significant contributions toward promoting fisheries in our member states.

The 1994 award was presented to Representative Norman D. Dicks, from Bremerton, Washington. Rep. Dicks has represented Washington's 6th Congressional District since 1977, and currently serves on the House Appropriations and Select Intelligence committees. The Commission recognized Congressman Dicks for his long-standing interest in the natural resources of the Pacific Northwest, and for his efforts to insure that the states of the Pacific Northwest region received the federal funding necessary to protect those resources. PSMFC is proud to present this award to Congressman Dicks.

## 1994 PUBLICATIONS

Habitat Hotline (published periodically) is a bulletin board of current events dealing with water quality, wetlands development, logging, and other habitat issues that affect fisheries.

Fish/Water Public Information Messages (no date) are a series of four public information advertisements suitable for reproduction which emphasize the connection between fish, clean water, and corporate/individual water use.

Fish/Trees Public Information Messages (no date) are a series of three public information advertisements suitable for reproduction which describe the importance of trees or other streamside vegetation to healthy fish populations.

When Salmon Are Dammed: Problems for the Columbia Basin's Salmon (no date) is a fact sheet describing the problems dams pose for salmon, proposed dam modifications and their costs, and steps individuals can take to help salmon recovery.

Summary of the Fourth Pacific Coast Steelhead Management Meeting (April 1994) is a summary of panel discussions at a March 1994 meeting of steelhead managers. Topics included: updates on Endangered Species Act listings; steelhead harvest management; ecosystem management; and quantifying the relationship between steelhead production and habitat.

45th Annual Report of the Pacific States Marine Fisheries Commission for the Year 1992 (May 1994) contains a summary of PSMFC activities, funding, and expenditures, and reviews selected Pacific Coast fisheries statistics for 1992.

Pacific Salmonid Coded Wire Tag Releases: 1987-1993 (June 1994) documents codedwire tag (CWT) releases of Pacific coast salmon and steelhead during 1987 through 1993

PIT Tag Information System PTAGIS2.1 User Manual Version 1.1 (June 1994) is intended for users of the PSMFC Computer Services Center and documents operation of the PIT (Passive Integrated Transponder) Tag Information System (PTAGIS).

Report of the Nearshore Rockfish Workshop (August 1994) summarized the proceedings of a March $1 \& 2$, 1994 Portland, Oregon workshop sponsored by PSMFC to address current management programs for nearshore rockfish, methods to determine the population status, methods for managing and setting harvest rates when biological data are lacking, and ways to balance nearshore rockfish populations with harvest management and public perceptions of harvest management.

46th Annual Report of the Pacific States Marine Fisheries Commission for the Year 1993 (September 1994) contains a summary of PSMFC activities, funding, and expenditures, and reviews selected Pacific Coast fisheries statistics for 1993.

PIT Tag Technical Workshop Summary (October 1995) summarizes key messages of a workshop held on August $25 \& 26,1995$ for researchers, agencies, tribes, technicians, and other involved parties to discuss technical issues regarding PIT tagging fish and the PTAGIS system

Protecting Fish Habitat: A directory of the habitat activities of west coast fishing groups (December 1994) lists fishing groups that are interested and active in either habitat education, protection, or advocacy.

We have limited copies of the following Bonneville Power Administration report for a project in which PSMFC is involved:

Columbia River Coordinated Information System: Annual Report FY 1993 (February 1994) documents and provides and overview of work efforts completed in meeting contract requirements for the Columbia River Basin Coordinated Information System (CIS) for the period October 1, 1992 through September 30, 1993.

## PACIFIC COAST FISHERY REVIEW REPORTS

DUNGENESS CRAB FISHERY IN 1993-94



#### Abstract

Alaska

Total landings were 4.6 million pounds, about 0.4 million pounds less than in 1993. The largest area of production was Southeast ( 2.8 million pounds), followed by Kodiak ( 0.9 million pounds). Approximately 796,257 pounds were taken in Cook Inlet, Chignik, Alaska Peninsula, and the Bering Sea, combined.

\section*{Washington}

Landings for the 1993-94 Dungeness crab fishery totaled 22.5 million pounds. The coastal fishery (December 1, 1993 -September 15, 1994) produced 19.7 million pounds, the second highest harvest on record. The Puget Sound fishery (October 1, 1993 - April $15,1994)$ produced 2.4 million pounds. Tribal landings are included in both figures. Puget Sound tribal fishers landed an additional 399,336 pounds in June and July 1994. The opening ex-vessel price for the coastal fishery was $\$ 1.10$ per pound. Two hundred ninety-five vessels made 9,547 landings in the coastal fishery. The Washington legislature passed a limited entry bill for the coastal fishery during the 1994 Washington legislative session; the bill takes effect January 1, 1995. The permanent fleet size consists of about 220 vessels; approximately 40 vessels will receive temporary licenses that expire December 31, 1999. The limited entry program prohibits vessels greater than 99 feet in length.


## Oregon

Total Oregon landings for the 1993-94 season were 10.3 million pounds. Leading ports were Astoria, Newport, and Charleston at 4.6, 2.6, and 1.2 million pounds, respectively. Catch was noticeably poor at the south coast ports of Brookings and Port Orford. A total fleet of 385 vessels made 7,847 landings in the ocean fishery. The fall bay fishery produced 99,870 pounds of the season total. Pre-season test fishing confirmed acceptable quality on the north coast, and the fishery began statewide on December 1. The ex-vessel price averaged $\$ 1.14$ per pound in December, rising to over $\$ 1.50$ during the spring months.

## California

California Dungeness crab landings were 6.1 million pounds, a $40 \%$ decrease from the previous season. Landings for the northern California ports of Crescent City, Trinidad, Eureka, and Fort Bragg were 3.5, 0.6, 1.1, and 0.1 million pounds, respectively. The exvessel price opened at $\$ 1.00$ per pound and there were 424 vessels in the fleet. Central California landings totaled 0.8 million pounds, an $82 \%$ increase over the 1992-93 season. The Central California ex-vessel price opened at $\$ 1.90$ per pound.

Contributors:
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Paul LaRiviere, Washington Dept. of Fish and Wildlife
Neil Richmond, Oregon Dept. of Fish and Wildlife
Ron Warner, California Department of Fish and Game

Table 1. Annual landings of Dungeness crab by state, province, and entire

Pacific coast (in thousands of pounds).

| Year or Season * | Alaska | British | Washngton | Oregon | California | Total |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1969-70 | 9,696 | 2,548 | 18,675 | 13,849 | 15,564 | 60,332 |
| 70-71 | 3,749 | 1,963 | 13,211 | 14,735 | 8,501 | 42,159 |
| 71-72 | 5,448 | 1,975 | 10,095 | 6,780 | 2,875 | 27,173 |
| 72-73 | 6,423 | 2,580 | 5,583 | 3,143 | 1,500 | 19,229 |
| 73-74 | 3,818 | 2,500 | 4,604 | 3,462 | 880 | 15,264 |
| 74-75 | 3,036 | 2,513 | 5,896 | 3,335 | 1,816 | 16,596 |
| 75-76 | 1,545 | 2,121 | 9,885 | 9,099 | 17,410 | 40,060 |
| 76-77 | 1,162 | 2,269 | 14,023 | 16,200 | 26,404 | 60,058 |
| 77-78 | 7,169 | 2,592 | 9,237 | 10,375 | 13,800 | 43,173 |
| 78-79 | 6,334 | 2,599 | 10,362 | 16,352 | 8,300 | 43,947 |
| 1979-80 | 5,912 | 3,750 | 8,320 | 18,277 | 14,853 | 51,112 |
| 80-81 | 15,109 | 2,903 | 4,494 | 9,429 | 12,717 | 44,652 |
| 81-82 | 15,811 | 1,973 | 3,928 | 8,700 | 10,786 | 41,198 |
| 82-83 | 11,801 | 2,116 | 5,237 | 4,100 | 5,413 | 28,667 |
| 83-84 | 9,967 | 2,546 | 6,166 | 4,700 | 5,854 | 29,233 |
| 84-85 | 9,180 | 2,568 | 4,266 | 4,900 | 5,248 | 26,162 |
| 85-86 | 9,358 | 2,912 | 5,430 | 7,171 | 5,990 | 30,861 |
| 86-87 | 9,346 | 3,596 | 4,806 | 4,747 | 8,597 | 31,092 |
| 87-88 | 10,571 | 3,377 | 17,858 | 8,685 | 8,754 | 49,245 |
| 88-89 | 7,667 | 3,355 | 23,896 | 11,154 | 9,552 | 55,624 |
| 1989-90 | 8,145 | 4,780 | 8,629 | 9,236 | 4,548 | 35,338 |
| 90-91 | 9,062 | 4,160 | 8,883 | 8,248 | 11,956 | 42,309 |
| 91-92 | 6,210 | 7,335 | 9,173 | 7,657 | 9,807 | 40,182 |
| 92-93 | 5,016 | 13,865 | 15,533 | 10,873 | 10,071 | 55,357 |
| 10-year <br> Mean | 8,452 | 4,849 | 10,464 | 7,737 | 8,038 | 39,540 |
| 1993-94 | 4,575 | 12,449 | 22,493 | 10,343 | 6,067 | 55,928 |

* Alaska and British Columbia crab catches are reported on a calendar year basis. The last year mentioned in this column is the calendar year. Washington, Oregon, and California catches are reported on a season basis that begins during the first year and ends the following year.


## SHRIMP FISHERY IN 1994





#### Abstract

Alaska

Commercial landings of shrimp totaled 3.8 million pounds in 1994, an increase of about $35 \%$ from the 1993 season but only about $1 \%$ greater than the previous 10-year average. Landings of trawl-caught shrimp totaled 3.1 million pounds, and 0.7 million pounds of shrimp were caught by pot.

Southeastern Alaska shrimp landings accounted for $96 \%$ of the Alaska total, with 2.9 million pounds of trawl-caught and 747,000 pounds of pot-caught shrimp. Prince William Sound accounted for $3 \%$ of the Alaska total with 110,900 pounds of trawl-caught shrimp. The remaining Alaska landings were distributed between Cook Inlet, Kodiak, and the Bering Sea.


## Washington

Coastal pink shrimp landings in 1994 totaled 5,428,961 pounds, a $65 \%$ decrease from 1993 landings and $59 \%$ below the average of the ten prior seasons. The estimated total fishing effort was between $50 \%$ and $60 \%$ lower than in 1993. Landings peaked in August at $1,324,886$ pounds. Fifty-three vessels made a total of 486 landings during the season for an average of 11,102 pounds per landing; the highest monthly average was July's 15,379 pounds per landing.

## Oregon

The total 1994 pink shrimp (Pandalus jordani) harvest in Oregon was approximately 16.4 million pounds (Table 2), about 10.5 million pounds less than the 1993 landed catch and well below the fifteen year average of 27.6 million pounds. It was the lowest annual landing total since 1985. A total of 150 vessels made 1,481 deliveries of pink shrimp into Oregon ports during 1994 compared with 154 vessels and 1,617 deliveries during 1993.

The total effort (hours) expended to harvest the landed catch was $48,533 \mathrm{~h}$, just a thousand hours less than in 1993 (Table 3). Total CPUE was $337 \mathrm{lb} / \mathrm{h}$ in 1994, considerably less than the $542 \mathrm{lb} / \mathrm{h}$ seen in 1993

Most shrimp production occurred on the south coast in areas 86,88 , and 92 with most of the effort centered there as well. Monthly catches peaked in June. Volume in other months and areas was sharply lower. By contrast, in 1993, most shrimp volume was harvested early in the season off Washington.

The catch-weighted average count per pound of shrimp landed in Oregon was about 123 shrimp/lb., slightly more than the 15 -year average of 115 shrimp/lb. Growth of age- 1 and age- 2 shrimp was above average this year, which helped to keep the count per pound down despite the dominance of age- 1 shrimp in the catch.

## California

Pacific ocean shrimp landings for the 1994 season totaled 11.2 million pounds statewide, an increase of $44 \%$ over the 1993 season. The season opened on April 1 with a price settlement of $\$ 0.57$ per pound.

Contributors:
Carole Smith, Alaska Department of Fish and Game Kerry Hobbs, Dept. of Fisheries and Oceans, Canada Steve Barry, Washington Department of Fish and Wildlife
Stephen Jones, Oregon Department of Fish and Wildlife
Ron Warner, California Department of Fish and Game

Table 2. Annual Pacific Coast pandalid shrimp landings (in thousands of pounds) by state and province.

| Year | Alaska | British Columbia | Washgton | Oregon | California | TOTAL |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1970 | 74,256 | 1,538 | 606 | 12,481.7 | 4,172.2 | 93,054 |
| 71 | 94,801 | 735 | 79 | 9,213.2 | 2,728.2 | 107,556 |
| 72 | 82,098 | 794 | 9 | 19,165.3 | 2,621.3 | 104,688 |
| 73 | 116,719 | 1,792 | 7,038 | 22,752.7 | 1,206.4 | 149,509 |
| 74 | 102,298 | 2,581 | 14,895 | 13,022.1 | 2,382.9 | 135,179 |
| 75 | 98,535 | 1,728 | 10,167 | 23,893 | 4,993 | 139,316 |
| 76 | 129,011 | 7,723 | 9,261 | 25,392 | 3,400 | 174,787 |
| 77 | 116,011 | 6,176 | 11,803 | 48,580 | 15,633 | 198,203 |
| 78 | 73,293 | 3,460 | 12,298 | 56,997 | 13,167 | 159,215 |
| 79 | 50,916 | 1,578 | 12,135 | 29,579 | 4,992 | 99,200 |
| 1980 | 52,568 | 1,500 | 12,629 | 30,152 | 5,050 | 101,899 |
| 81 | 28,029 | 2,070 | 10,055 | 25,918 | 3,670 | 69,742 |
| 82 | 16,987 | 1,515 | 5,000 | 18,462 | 4,550 | 46,514 |
| 83 | 7,458 | 1,636 | 5,656 | 6,547 | 1,132 | 22,429 |
| 84 | 9,539 | 2,013 | 3,423 | 4,844 | 1,485 | 21,304 |
| 85 | 4,204 | 2,628 | 9,118 | 14,848 | 3,293 | 34,091 |
| 86 | 4,064 | 2,901 | 17,400 | 33,798 | 6,800 | 64,963 |
| 87 | 2,457 | 7,196 | 15,900 | 44,800 | 7,800 | 78,153 |
| 88 | 2,773 | 7,233 | 18,300 | 41,484 | 11,100 | 80,890 |
| 89 | 2,000 | 6,876 | 15,870 | 49,083 | 13,314 | 87,143 |
| 1990 | 3,197 | 5,955 | 13,504 | 31,883 | 8,684 | 63,223 |
| 91 | 3,794 | 9,317 | 9,949 | 21,720 | 10,358 | 55,138 |
| 92 | 3,073 | 8,490 | 12,012 | 48,033 | 18,516 | 90,124 |
| 93 | 2,838 | 9,916 | 15,456 | 26,923 | 7,800 | 62,933 |
| $\begin{aligned} & 10-y r \\ & \text { Mean } \end{aligned}$ | 4,256 | 5,424 | 12,113 | 29,704 | 8,248 | 59,746 |
| 1994 | 3,826 | 9,253 | 5,429 | 16,379 | 11,038 | 45,924 |

Table 3. Oregon landings (pounds) of pink shrimp and effort (hours) during 1993 and

1994, by PSMFC area of harvest.

```
PSMFC Geographic Boundaries
    1 9 9 4
1993
    Area
```

| Pounds Hours | Pounds | Hours |
| :---: | :---: | :---: |
| 72 Cape Flattery to Cape Elizabeth 6,448,853 7,995 | 1,029,378 | 1,244 |
| 74 Cape Elizabeth to Willapa Bay 3,849,148 7,351 | 449,500 | 2,100 |
| 75 Willapa Bay to Columbia River 40,109 53 | 3 | 7 |
| $\begin{array}{cc} 82 \text { Columbia River to Cape Falcon } \\ 3,365,698 & 5,345 \end{array}$ | 1,603,713 | 6,462 |
| 84 Cape Falcon to Cape Perpetua 2,396,875 4,751 | 1,585,217 | 7,044 |
| $86 \text { Cape Perpetua to Cape Blanco }$ $4,825,946 \quad 12,795$ | 3,854,568 | 13,632 |
| 88 Cape Blanco to California border 3,430,717 6,801 | 4,137,631 | 11,393 |
| $\begin{aligned} & 92 \text { California border to Cape } \\ & 2,565,797 \\ & \text { Mendocino } \end{aligned}$ | 3,244,322 | 6,651 |
| $\begin{aligned} & \text { Total } \\ & 26,923,143 \quad 49,662 \end{aligned}$ | 16,378,846 | 48,533 |

SEA URCHIN FISHERY IN 1994


## Alaska

Statewide sea urchin fishery harvests during 1994 were much reduced from previous years. The only significant harvest occurred in the Kodiak area, where 23,400 pounds of green sea urchins were harvested. This catch came primarily during the fall season which begins in October, with a small amount from January 1994. A negligible green urchin harvest occurred in Cook Inlet, where catch was limited by few urchins greater than the 2 -inch minimum size limit and low roe recoveries; a different rotational fishing area was opened in 1994 from 1993. The Southeast Alaska fishery for red sea urchins was not opened during 1994 due to predation by sea otters in the Sitka Sound fishing area. A population assessment survey was initiated in the Ketchikan area during the fall in an attempt to document another urchin population where a future commercial fishery may be possible.

## British Columbia

Preliminary 1994 landings of sea urchins in British Columbia were 13.5 million pounds and, as in the past, most of these were red sea urchins ( 12.8 million pounds). The North Coast quota was 13 million pounds and the South Coast quota was 3.4 million pounds. A voluntary individual vessel quota slowed the fishery and increased prices, resulting in the coastwide quota not being fully taken. Green sea urchin landings were 715,019 pounds in 1994. There was a 990,000 pound quota for green sea urchins for the South Cast, but no quota was instituted for the North Coast. Poor weather in December resulted in the quota not being taken. Purple sea urchins are not harvested in British Columbia.

The 1995 red sea urchin quotas are 12 million pounds for the North Coast and 3.05 million pounds for the South Coast. Quotas for red sea urchins in 1996 will likely be the same as those in 1995. Green sea urchin quotas in 1995 are 588,400 pounds for the South Coast and a 200,000 pound quota for Areas 3 and 4 of the North Coast, with quotas in other North Coast areas to be arranged in-season. There are continued stock strength concerns for green sea urchins in British Columbia, and this concern will likely be reflected in reduced quotas in 1996.

## Washington

Sea urchin landings during the 1994 season totaled 2.04 million pounds ( 1.51 million pounds of red urchins and 0.53 million pounds of green urchins). Indian tribes landed 0.27 million pounds of the red urchin total. The average ex-vessel price for red urchins was $\$ 0.97$ per pound, while green urchins fetched $\$ 1.64$ per pound. The total ex-vessel value of landings was $\$ 2.33$ million. Sixty-five boats made landings, up from 62 last season. The non-tribal red and green sea urchin fisheries, with a total quota of 1.96 million pounds, ran from November 28 through January 18, with openings two or three days per week depending on market conditions. The red urchin quota in Districts 1 and 4 was 1.36 million pounds, 20 percent higher than last season's red urchin quota in Districts 2 and 5. The statewide green urchin quota remained unchanged from previous seasons at 600,000 pounds.

## Oregon

Red sea urchin landings in Oregon declined for the fourth year in a row since the peak harvest in 1990. Total landings in 1994 were just over 1.79 million pounds landed by 45 harvesters. The average ex-vessel price of $\$ 0.77$ per pound was less than the $\$ 0.87$ per pound received in 1993. Port Orford continued to be the major port of landing, with just over 1 million pounds landed. Gold Beach was the next highest port, with just over 500,000 pounds landed. The voluntary industry closure of Orford Reef from May 1 through October 31 to protect Steller sea lion pupping rocks and reserve Orford Reef for the winter fishery became rule in December 1994. Average size and catch-per-unit-ofeffort continued to decrease. Concern about declining catch, average size, and CPUE prompted the sea urchin industry to request a suspension of the sea urchin permit lottery. At their December 1994 meeting, the Oregon Fish and Wildlife Commission voted to suspend the lottery effective January 1, 1995.

Purple sea urchins were harvested for the third year in 1994. Specific areas were opened for the harvest of purple urchins only after surveys of size and densities were conducted. Two areas were closed during 1994 after their quotas were taken. Three new areas were surveyed and opened in 1994. Harvest increased dramatically from 1993 levels, but still only totaled about 197,000 pounds, taken from ten separate areas. Most of the harvest was taken from the Arago area and landed into Charleston.

## California

Preliminary estimates of 1994 sea urchin landings in California totaled 23.8 million pounds of red sea urchins and 137,600 pounds of purple sea urchins. The average exvessel price for the year was about $\$ 1.00$ per pound. There were no regulation changes between 1993 and 1994; the same closures, size limits, and other restrictions were in place. Factors contributing to the decline in 1994 were similar to those noted in 1993, especially in northern California: a reduction in available biomass; bad weather; and a shift in selectivity by the divers to a higher quality product. Not currently measured, but likely to have occurred, was a move by some northern California divers to fish in southern California as the stock availability continues to decline in the north. There were about 560 sea urchin permits issued in 1994.

The Department and the sea urchin industry are in the process of reviewing the Department's 1994 Draft Sea Urchin Fishery Management Plan which explores some options for establishing a total allowable catch for northern and southern California waters. No management actions will be initiated before that review process is complete.

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Table 4. Annual landings of sea urchins (in thousands of pounds)
                by state or province.
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| Year AlaskaBritish <br> Columbia | Wash- <br> ington | Oregon California | Total |  |  |
| ---: | ---: | ---: | ---: | ---: | ---: |
| 1971 | + | 1.8 | 0.2 | 2.0 |  |
| 72 | + | 2.5 | 76.5 | 79.0 |  |
| 73 | 802.5 | 14.7 | $3,594.7$ | $4,411.9$ |  |
| 74 | ++ | 57.4 | $7,107.8$ | $7,165.2$ |  |
| 75 | ++ | 31.0 | $7,567.2$ | $7,598.2$ |  |
| 76 |  | ++ | $1,544.4$ | $11,106.4$ | $12,650.4$ |


| 77 |  | 154.5 | $1,045.6$ |  | $16,536.3$ | $17,736.4$ |
| ---: | ---: | ---: | ---: | ---: | ---: | ---: |
| 78 |  | 165.3 | 471.4 |  | $14,424.3$ | $15,061.0$ |
| 79 |  | 701.5 | 697.0 |  | $20,544.2$ | $21,942.7$ |
|  |  |  |  |  |  |  |
| 1980 | $*$ | 733.7 | 132.9 |  | $22,167.1$ | $23,033.7$ |
| 81 | $*$ | 254.2 | 304.2 |  | $26,333.7$ | $26,892.1$ |
| 82 | $*$ | 351.2 | 40.6 |  | $18,403.9$ | $18,795.7$ |
| 83 | $*$ | $2,173.3$ | 497.2 |  | $15,809.4$ | $18,479.9$ |
| 84 | 107.4 | $3,890.1$ | 604.5 |  | $14,746.5$ | $19,348.5$ |
| 85 | 126.0 | $4,001.2$ | 878.8 |  | $19,994.9$ | $25,000.9$ |
| 86 | 282.4 | $4,556.7$ | $3,501.2$ | 55.8 | $4,130.7$ | $42,526.8$ |
| 87 | 757.1 | $4,935.0$ | $4,908.3$ | 202.8 | $45,636.8$ | $56,440.0$ |
| 88 | 244.9 | $5,644.5$ | $9,357.9$ | $1,947.3$ | $51,988.0$ | $69,182.6$ |
| 89 | 187.0 | $7,201.2$ | $5,739.7$ | $7,842.6$ | $51,187.3$ | $72,157.8$ |
|  |  |  |  |  |  |  |
| 1990 | 100.3 | $8,008.5$ | $6,839.2$ | $9,320.9$ | $45,269.7$ | $69,538.6$ |
| 91 | 225.1 | $16,105.2$ | $5,686.4$ | $4,736.9$ | $41,926.7$ | $68,680.3$ |
| 92 | 454.1 | $30,917.8$ | $3,298.2$ | $2,954.2$ | $32,681.4$ | $70,305.7$ |
| 93 | 386.9 | $5,378.9$ | $1,867.6$ | $2,217.3$ | $27,012.4$ | $6,863.1$ |
|  |  |  |  |  |  |  |
| $5-$ year | 238.0 | $16,790.2$ | $3,945.9$ | $4,243.2$ | $34,175.0$ | $59,392.3$ |
| Mean |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
| $1994 * *$ | 23.4 | $13,540.8$ | $2,037.9$ | $1,986.7$ | $23,985.0$ | $41,573.8$ |

* Confidential information: fewer than four fishermen with landings
** All 1994 data are preliminary.
+ Data from 1971-73 combined.
++ Data from 1974-77 combined.


## ALBACORE FISHERY IN 1994



Commercial albacore landings increased in 1994 with total landings of approximately 23.2 million pounds in Washington, Oregon and California. This represents a $71 \%$ increase from 1993, and is $12 \%$ above the previous 20 -year average for this fishery.

## Washington

Albacore landings in Washington during 1994 totaled 11,553,133 pounds. Landings by month were: 13,268 pounds in June; 699,324 pounds in July; 5,728,297 pounds during August; 3,413,259 pounds during September; 1,639,326 pounds during October; and 59,659 pounds during November. About $14 \%$ of the total catch ( $1,669,694$ pounds) was reported to have come from Canadian catch areas.

## Oregon

The 1994 Oregon albacore season effectively began in late July when offshore boats began making landings (one isolated landing of fish caught near Midway Island occurred during June). During July, approximately 78,967 pounds were delivered into Oregon
ports. August showed the largest monthly total landings of the year with 2,272,223 pounds unloaded in Oregon. The fishery slowed in September and October when $1,410,822$ and 853,094 pounds were delivered, respectively. Few deliveries occurred in November.

Albacore fishermen reported exceptionally good fishing throughout the season in waters 800 or more miles off the coast, with trips consistently averaging 200 to over 400 fish per day. Most of the smaller boats spent the season fishing from 50 to 150 miles off the central Oregon coast, catching 100 to 200 fish per day in August. This catch rate declined in September and October as schools became more scattered.

The average weight of individual albacore landed in Oregon during 1994 was in the 12 to 14 pound range, with some large ( 20 to 25 pound) fish also showing in the catch. Few fish under nine pounds in weight were reported. In 1994, Newport received $57 \%$ of the Oregon deliveries; Astoria was second with $13 \%$; and, Charleston was third with $11 \%$. Several other ports also received deliveries. Ex-vessel prices paid during 1994 ranged from $\$ 1,400$ to $\$ 1,550$ per ton for fresh albacore and $\$ 1,800$ to $\$ 2,000$ per ton for frozen fish.

The preliminary total for Oregon albacore landings during 1994 was $4,685,937$ pounds, a slight decrease from 1993 but still the second highest level in the last decade.

## California

Commercial albacore landings in California increased in 1994 to nearly seven million pounds. This was the best albacore season since 1986 when slightly more than seven million pounds were landed. The number of vessels making a landing in California ports also increased to 321 compared to 249 in 1993. Like last year, albacore were found relatively close to shore in the northern portion of the state and afforded smaller vessels the opportunity to join the fishery.

Landings were primarily made from vessels using troll gear (98\%) while longlines and gill nets represented a very small portion of the catch ( $2 \%$ ). The season in the north Pacific began in late July and continued until December. More than $92 \%$ of the annual landings were made from August through October in three major port areas: Crescent City/Eureka; Moss Landing; and Terminal Island/San Pedro.

While approximately 96 "dealers" bought albacore in California, only seven bought more than 150,000 pounds during 1994. Prices ranged from $\$ 1,600$ per ton to $\$ 1,950$ per ton, depending on condition and size of landing. The negotiated price was $\$ 1,900$ per ton, however, many boat owners had trouble collecting from the major buyer. A stable buying situation is still not established along the West Coast an may impact the 1995 season.

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Table 5. Albacore landings in Washington, Oregon, and California (in thousands of pounds).

|  |  |  |  |  |
| ---: | ---: | ---: | ---: | ---: |
| Year | Washington | Oregon California | Total |  |
|  |  |  |  |  |
| 1970 | 4,390 | 21,782 | 29,932 | 56,104 |
| 71 | 5,250 | 8,420 | 36,117 | 49,787 |
| 72 | 16,238 | 23,056 | 21,001 | 60,295 |
| 73 | 14,446 | 16,350 | 8,641 | 39,437 |
| 74 | 17,983 | 25,225 | 11,806 | 55,014 |
| 75 | 16,297 | 17,166 | 15,413 | 48,876 |
| 76 | 7,202 | 5,934 | 27,754 | 40,890 |
| 77 | 4,948 | 4,420 | 15,905 | 25,273 |
| 78 | 5,008 | 11,285 | 21,549 | 37,842 |
| 79 | 830 | 3,107 | 8,508 | 12,445 |
|  |  |  |  |  |
| 1980 | 1,299 | 3,505 | 11,958 | 16,762 |
| 81 | 1,928 | 7,727 | 20,584 | 30,239 |
| 82 | 586 | 1,913 | 9,439 | 11,938 |
| 83 | 1,168 | 3,410 | 16,732 | 21,310 |
| 84 | 147 | 1,631 | 26,520 | 28,298 |
| 85 | 379 | 1,525 | 14,410 | 16,314 |
| 86 | 1,862 | 2,461 | 7,018 | 11,341 |
| 87 | 1,167 | 2,288 | 3,090 | 6,545 |
| 88 | 4,197 | 3,967 | 2,665 | 10,829 |
| 89 | 1,882 | 1,080 | 1,819 | 4,781 |
|  |  |  |  |  |
| 1990 | 2,542 | 2,079 | 1,942 | 6,563 |
| 91 | 943 | 1,259 | 1,494 | 3,696 |
| 92 | 4,095 | 3,889 | 2,772 | 10,756 |
| 93 | 4,813 | 4,754 | 4,028 | 13,595 |
|  |  |  |  |  |
| $20-y e a r$ | 3,964 | 5,431 | 11,270 | 20,665 |
| Mean |  |  |  |  |
| 1994 | 11,553 | 4,686 | 6,994 | 23,233 |
|  |  |  |  |  |
|  |  |  |  |  |

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## TROLL SALMON FISHERY IN 1994





#### Abstract

Alaska The commercial troll fishery in Southeast Alaska and Yakutat occurs in State of Alaska waters and in the Federal Exclusive Economic Zone (EEZ) east of the longitude of Cape Suckling. The EEZ waters are those more than 3 miles west of the surf line. All other waters of Alaska are closed to commercial trolling. The commercial troll fishery harvests primarily chinook and coho salmon. Other species of salmon harvested by trollers are normally considered incidental, although targeting of pink and chum salmon has increased in recent ys. The troll fishery normally harvests about $90 \%$ of the chinook salmon and $50-75 \%$ (target is $61 \%$ ) of the coho salmon taken in Southeast Alaska commercial fisheries.

Commercial trolling for chinook salmon occurs in two seasons; winter (October 11 through April 14) and summer (April 15 to September 30). A quota on the number of non-Alaskan chinook salmon is set yly under the U.S./Canada Pacific Salmon Treaty (PST). Time and area openings are set by the Alaska Board of Fisheries. The season for


coho salmon is from June 15 to September 20. There are no season restrictions for other species of salmon.

A total of $4,942,748$ salmon of all species were harvested by the troll fleet in 1994. This was the highest total since statehood, due to record catches of coho salmon, and excellent landings of pink and chum salmon. Hand troll vessels harvested 541,739 fish, and power troll vessels harvested 4,401,009 fish.

The 1994 troll chinook fishery was managed to (1) comply with provision of the PST regarding chinook catch ceilings and minimization of incidental mortalities, (2) continue the Southeast Alaska natural chinook rebuilding program, (3) harvest a total of 180,400 treaty chinook salmon, and (4) provide maximum harvest of Alaska hatchery-produced chinook salmon.

Since implementation of the PST, troll chinook catches had remained relatively stable until 1990, when an additional quota increase of 39,000 chinook salmon over previous ys and a record Alaska hatchery add-on combined to produce a harvest of 287,427. In 1992, the troll fishery was required to make up a cumulative all-g overage from previous ys, resulting the lowest chinook harvest ever.

The chinook Annex of the PST expired following the 1992 season, and the PST negotiations ended without an agreement for chinook salmon in both 1993 and 1994. Consequently, the NMFS Northwest Region entered into consultation with the NPFMC over management of Southeast Alaska chinook salmon fisheries, specifically to reduce impact on the Snake River Fall Chinook (SRFC). The department submitted biological assessments of the SE chinook salmon fishery and its effect upon the SRFC. The department found that the SE Alaska fisheries impact upon the SRFC was insignificant. The NMFS rejected this assessment and required a reduction in the number of chinook salmon harvested. The department responded with further assessments of the fisheries impact that were intended to minimize the impacts required by NMFS. Following the consultation, the NMFS issued a Biological Opinion that limited the total all-g catch of chinook salmon to 240,000 treaty fish.

The 1994 chinook salmon all-g fishery was managed for a ceiling of 240,000 fish. In addition, although no annex was formally signed, the fishery was managed to comply with previous PST protocol as follows: the base catch was calculated by subtracting the "add-on" (Alaskan hatchery produced chinook minus pre-Treaty production and risk factor), and (2) a management range of plus or minus $7.5 \%$ for accumulation of overages and underages beginning in 1987. The all-g catch (cost recovery not included) was approximately 262,500 chinook salmon. The commercial catch was 221,851 fish ( $84.5 \%$ ), and the recreational harvest 40,630 ( $15.5 \%$ ). A hatchery harvest of 37,791 fish was calculated ( 30,996 fish add-on). The total commercial harvest of chinook salmon included a troll harvest of 186,167 fish, a purse seine harvest of 14,824 fish greater than 5 pounds, a drift gillnet harvest of 16,733 fish, a set gillnet harvest of 3,897 fish, and a commercial all-g catch of 230 fish in the Annette Island Reserve.

The 1994 winter troll season began October 11, 1993, and continued through April 14, 1994. The open area during the 1993-94 winter season was restricted to those areas of Southeast Alaska east of the surfline (except Sitka Sound where the line was modified to follow LORAN lines), portions of District 16 north of Cape Spencer, and the waters of Yakutat Bay. All outer coastal areas, including the EEZ, were closed during the winter fishery. Following the Alaska Board of Fisheries (BOF) meeting in January, the lines for the winter fishery were changed to comply with the new management plan.

Approximately 56,368 ( $30 \%$ ) of the 1994 troll chinook catch was harvested during the 1993-94 winter season. This catch, the fourth largest winter catch on record, was included in the all-g catch ceiling. In 1994, the BOF adopted a catch ceiling of 45,000 chinook salmon for the winter troll season, which will be in place beginning with the 1995 winter fishery.

In 1994, experimental fisheries were conducted a minimum of two days per week in twelve n-terminal hatchery areas. Some fisheries started in late May, and all were open by the second week in June. The purpose of all (except the Cross Sound fishery, which is designed to take chum and pink salmon) was to increase the take of Alaska-origin hatchery chinook salmon. Time was increased in areas that have high Alaska hatchery catch percentages. Between 57 and 314 boats participated each week in the 1994 experimental fisheries and they harvested 11,267 chinook salmon. This is slightly less than that number taken the previous season. In January 1994, the BOF eliminated the hatchery access fishery to provide more fishing opportunity for chinook salmon during the general summer troll season.

The 1994 general summer troll harvest target was determined by subtracting the base catches in the winter and June troll fisheries. Five percent of this total was added for the expected Alaska hatchery contribution. Opening of the 1994 general troll season was again delayed until July 1. This reduced the duration of the chinook salmon non-retention fishery which occurs after the allowable chinook salmon catch has been taken. In 1994, a relatively low number of chinook salmon remained under the quota (approximately 124,000 fish) after the winter and experimental fisheries, and a high abundance of chinook salmon was expected. Therefore, the troll fishery was open for a set period of seven days (July 1-7), with a resulting harvest of 98,200 chinook salmon (14,000 fish per day). With 25,800 chinook salmon remaining under the quota, another five days of chinook fishing were allowed from August 29-September 2. The total numbers of days open for chinook salmon in 1994 was 12 . Because at least seventy percent of the remaining quota for the general summer season was harvested during the initial opening, areas of high chinook salmon abundance were closed to slow down the harvest rate as prescribed by the management plan adopted by the BOF in 1994. The catch during the second opening was 20,200 chinook salmon ( 5,000 fish per day). With less than 5,000 fish remaining on the 1994 quota another chinook salmon opening was not warranted, and chinook non-retention remained in effect until the close of the summer troll season on September 30.

Total Southeast troll chinook salmon catch for 1994 was 186,040 fish (3,003,554 pounds dressed weight, $3,413,130$ pounds round weight). Average weights were 16.14 pounds dressed weight, and 18.35 pounds round weight.

General regulatory dates for the troll coho salmon season are June 15 through September 20. The major portion of the coho salmon catch normally occurs from mid-July through ly September. Southeast Alaska coho salmon fisheries are managed based on assessed inseason run strength, and are regulated to achieve conservation objectives and allocation policies established by the Board of Fisheries. Harvest ceilings such as those in the chinook salmon fishery are not used. Opening of the general coho season in 1994 was delayed to correspond to the opening of the chinook season on July 1. However, coho salmon caught after June 14 in the experimental and terminal fisheries could be retained. An assessment completed on July 22 indicated a projected total commercial harvest well above the 1.12 million fish guideline, and no closure of the troll fishery was necessary for conservation. In ly August, an assessment indicated that only a limited closure of five days was required for allocation. Immediately following a news release of the closure, NMFS notified the department that it was reinitiating consultation on the chinook salmon harvest. The department then canceled the troll closure until the matter could be settled. An assessment following this indicated that the abundance of coho salmon continued to build and that no coho salmon closure was necessary. A two day closure was announced for late August in order to restart the chinook salmon fishery. Finally, the coho salmon season was extended for 10 days, and closed on September 30.

Catch statistics for coho salmon totaled 3.46 million fish, the highest since the fishery began 100 ys ago, and follows the previous record harvest of 2.40 million fish in 1993. ( 25.08 million pounds dressed weight or 27.26 million pounds round weight). Beginning in 1989 , the troll share of the commercial harvest has averaged $64 \%$.

The estimated ex-vessel value for the chinook troll fishery for 1994 was approximately $\$ 6.38$ million ( $\$ 2.13$ per pound), with coho valued at about $\$ 29.57$ million ( $\$ 1.18$ per pound).

## Washington

Due to the record low pre-season projections for many Washington coho and chinook salmon stocks, the Pacific Fishery Management Council voted to close the non-treaty ocean fisheries in the area north of Cape Falcon, both commercial and recreational, to allow maximum return of weak stocks to spawning areas. Consequently, there was no non-treaty ocean commercial salmon troll fishery in the area from Cape Falcon, Oregon, to the U.S./Canada border in 1994.

The 1994 treaty Indian salmon troll fisheries were also constrained by concerns for impacts on Columbia River chinook salmon and unprecedented low abundance of several naturally spawning coho salmon stocks. The 1994 season consisted of only a directed chinook salmon season conducted between May 1 and June 30. Availability of chinook salmon was fair, and the total catch of 4,435 fish represented $27 \%$ of the overall chinook
salmon quota of 16,400 fish. A total of 52,132 pounds of chinook salmon were landed. No directed coho salmon harvest occurred in either the ocean or the Strait of Juan de Fuca by treaty Indian troll fisheries during the 1994 season. The 1994 treaty troll season ran for 61 days, compared to the 1993 treaty troll season of 146 days for the QTA Tribes and 153 days for the Makah and S'Klallam Tribes (a $60 \%$ reduction in season duration).

## Oregon

The area north of Cape Falcon was closed to troll salmon fishing in 1994. All Oregon fisheries were closed to the harvest of coho salmon, and were limited to four spreads per wire to reduce interceptions of coho salmon.

The area from Cape Falcon to Humbug Mountain was open from May 1 through June 30, was closed to all salmon trolling in July and August, but reopened from Cascade Head to Humbug Mountain from September 1 through October 31. The area from Cape Falcon to Cascade Head was closed during September to provide additional protection for Tillamook basin coho salmon, but was open October 1-31 for all species except coho salmon.

South of Humbug Mountain, from Sisters Rocks to House Rock (0-6 miles) the fishery was open on May 1, 2, 5, 6, 10, 11, 14, 15, and 18-31. The area from Sisters Rocks to Mack Arch ( $0-6$ miles) was open August 8-31. All boats that participated in this latter fishery were required to preregister and were restricted to a daily landing limit of 20 chinook salmon on August 8 and 9 , and 60 chinook salmon per landing during the period of August 10-31.

Additional terminal area state waters ( $0-3$ miles) fall chinook salmon target fisheries occurred off Tillamook Bay (Twin Rocks to Pyramid Rock) from November 1-15, off the Elk River (Cape Blanco to Humbug Mountain) from November 1-7, and off the Chetco River (Goat Island to Red Point) from October 10-25 and October 30-31.

Oregon troll chinook salmon landings in 1994 totaled 0.3 million pounds (round weight). The 1994 landings were $62 \%$ below the 1993 landings of 0.9 million pounds, and $89 \%$ below the 1984-93 average of 2.7 million pounds.

## California

In 1994, the troll season north of Horse Mountain was closed for the entire season. Between Horse Mountain and Point Arena there was a fishery for all salmon except coho salmon during the month of September. South of Point Arena, fishing for all salmon except coho salmon occurred between May 1 and June 11 from Point San Pedro (approximately 15 miles south of the Golden Gate) to the Mexican border; between July 1 and July 31 from Point Reyes to the Mexican border; and between August 1 and September 30 from Point Arena to the Mexican border. Statewide, the minimum size limit for chinook salmon was 26 inches in total length, and barbless hooks were required.

California's preliminary troll chinook salmon landings were 3.3 million pounds round weight, approximately $54 \%$ of the previous $10-\mathrm{y}$ average of 6.1 million pounds.
Commercial fishing for coho salmon was closed for the entire season.

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Table 6. Pacific Coast commercial troll chinook
    salmon landings in millions of pounds
    round weight.
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| $1994 * *$ | 3.4 | 5.6 | 0.1 | 0.3 | 3.3 | 12.6 |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- |

* Troll-caught salmon are landed dressed. Round weights are projected.
** All 1994 data are preliminary.

Table 7. Pacific Coast commercial troll coho salmon landings in millions of pounds round weight.


* Troll-caught salmon are landed dressed. Round weights are projected.

SALMON AND STEELHEAD SPORT HARVESTS IN 1993


## Alaska

Anglers harvested an estimated 1,052,082 salmon and 3,818 steelhead in Alaska in 1993. The statewide harvest of anadromous salmon was the second highest on record, exceeded only by the 1989 harvest. It was up $1 \%$ from the 1992 harvest and was $24 \%$ above the 1983-1992 mean. The chinook and coho salmon harvests were record highs. The chinook salmon harvest was $81 \%$ above the previous ten-y mean and was up $37 \%$, nly 57,000 fish, above 1992. Approximately 35,000 of the 57,000 increase in chinook salmon harvest was generated by Kenai Peninsula fisheries; approximately 20,000 of the 35,000 Kenai Peninsula increase was generated by the Kenai River. The coho salmon harvest
was up $19 \%$ from 1992 and $49 \%$ above the previous ten-y mean. The steelhead harvest of 3,818 fish was up $21 \%$ from 1992, but was $31 \%$ below the previous $10-\mathrm{y}$ mean. An estimated 27,014 steelhead were caught and released by anglers.

## British Columbia

Recreational salmon harvest in British Columbia tidal waters were the highest in the last decade. Salmon harvests were $35 \%$ above 1992, and $66 \%$ above the previous $10-\mathrm{y}$ mean.

Anglers in British Columbia harvested an estimated 7,150 steelhead in 1993. An estimated 73,456 steelhead were caught and released.

## Washington

Marine recreational anglers harvested a total of 99,398 chinook salmon, 299,298 coho salmon, 69,993 pink salmon, 5,884 chum salmon, and 1,077 sockeye salmon in Washington marine waters. The total of 475,632 salmon harvested in marine Catch Record Card Areas 1-13 in 1993 was $25 \%$ below the ten-y mean.

The 1993 Washington sport harvest of steelhead was 124,286 fish. 19\% below 1992, and $13 \%$ below the previous ten-y mean.

## Oregon

The most restrictive ocean salmon fishery regulations in Oregon history were implemented in 1993 to increase escapement of coho salmon. These limited the harvest of 65,800 salmon in 1993, down $67 \%$ from the already very limited 1992 season.

Chinook salmon harvest by the ocean sport fishery was the lowest on record at 6,400 fish in 1993, compared to 12,600 in 1992. This was $79 \%$ below the 1983-92 mean of 30,400 chinook salmon.

The ocean recreational harvest of coho salmon was also the lowest on record, and down $68 \%$ from 1992 levels. Only 59,300 coho salmon were landed in 1993, compared to 185,800 in 1992. This was $70 \%$ below the $10-\mathrm{y}$ mean of 199,800 coho salmon.

Anglers harvested an additional 121,600 chinook salmon and 22,400 coho salmon from Oregon estuaries and freshwater sites in 1993. The steelhead harvest of 95,000 fish was $23 \%$ below the 1992 take of 122,700 fish and $34 \%$ below the 1983-92 average of 142,900 fish. Only a very minor portion $(<0.1 \%)$ of the steelhead harvest occurs in ocean waters.

## Idaho

A spring chinook salmon sport season opened on the Little Salmon River from May 22 through June 21. During the 31-day season, anglers harvested 423 chinook salmon.

Steelhead anglers harvested 34,705 fish in 1993; 18,550 from the 1992-93 run (spring season) and 16,155 from the 1993-94 run (fall season). The 1992 harvest was $6 \%$ less than the 1992 harvest and $10 \%$ greater than the ten-y average. An estimated 51,348 hatchery and wild steelhead were caught and released by anglers.

## California

Recreational fishery regulations were generally less restrictive than those in place during 1992. Ocean recreational anglers harvested an estimated 110,000 chinook salmon in 1993, a $33.1 \%$ increase over 1992, but $16.1 \%$ less than the previous $10-\mathrm{y}$ average (19831992). Coho salmon landings were 29,800 in 1993, up from 11,500 fish taken in 1992, but $13.9 \%$ below the $10-\mathrm{y}$ average. The combined ocean recreational harvest of 139,800 salmon was the second lowest total over the last 10 ys.

Beginning in January 1993, steelhead anglers in California are required to carry and complete a non-transferable report card when fishing for steelhead in any of the state's anadromous waters. Funds generated from report card sales are used for steelhead restoration and resch. An estimated 40,485 steelhead were harvested by California anglers in 1993; another 127,166 steelhead were caught and released.

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```
Table 8. Salmon and steelhead sport harvest, 1993
```

| Steelhead | Total |  |  | Other * |
| :---: | :---: | :---: | :---: | :---: |
| State/Province | Chinook | Coho | Pink | Salmon |
| Alaska | 210,833 | 412,487 | 124,582 | 304,180 |
| 3,818 1,055,900 |  |  |  |  |
| British Columbia** | 295,833 | 963,173 | 223,193 | 134,097 |
| 7,150 1,623,446 |  |  |  |  |




## PACIFIC HALIBUT FISHERY IN 1994



1994 FISHERY


The 1994 commercial catch of 54.7 million pounds (Table 10) was 2.0 million pounds under the catch limit. Only in regulatory areas $2 \mathrm{~A}, 4 \mathrm{~A}, 4 \mathrm{C}, 4 \mathrm{D}$, and 4 E (SE) did the actual catches exceed the catch limits, and then only by slight amounts.

The Canadian Individual Quota Fishery (IVQ) continued in 1994, commencing on March 1 and ending on November 15. Under the IVQ system, 435 vessels were allowed to catch a predetermined poundage as calculated by the Canadian Department of Fisheries and Oceans (DFO), based on the 10.0 million pound catch limit approved by the IPHC. IVQ fishermen have been allowed to carry over amounts up to 10 percent of the vessel's quota to the following y's catch. In 1994, approximately 40,000 pounds of carryover were added to the 10 million pound catch limit.

In the United States, the Pacific halibut fishery is an open access fishery with no limited entry. In 1993, the IPHC processed 5,418 commercial license applications. In several regulatory areas, fishing period poundage limits by vessel size class were necessary to stay within the catch limits.

Table 10. Preliminary catch summary of the 1994 Pacific halibut fishery


[^1]```
    additional fishing within reservation waters
e 12-hour opening every second day some periods
f Single fishing period limit for all vessels some or all periods
g Alternating one day open and one day closed
h Alternating two days open and one day closed
```

Table 11. Pacific Coast halibut landings of the United States and Canada (in millions of pounds).

|  |  |  |  |
| ---: | ---: | ---: | ---: |
| Year | Canadian | U.S. | Total |
| 1970 | 29.2 | 25.8 | 54.9 |
| 71 | 25.5 | 21.2 | 46.7 |
| 72 | 22.5 | 20.4 | 42.9 |
| 73 | 14.4 | 17.3 | 31.7 |
| 74 | 7.4 | 13.9 | 21.3 |
| 75 | 11.3 | 16.3 | 27.6 |
| 76 | 12.0 | 15.5 | 27.5 |
| 77 | 8.8 | 13.1 | 21.9 |
| 78 | 8.6 | 13.4 | 22.0 |
| 79 | 6.6 | 15.9 | 22.5 |
|  |  |  |  |
| 1980 | 7.6 | 14.3 | 21.9 |
| 81 | 5.6 | 20.1 | 25.7 |
| 82 | 5.5 | 33.5 | 29.0 |
| 83 | 8.9 | 35.9 | 38.4 |
| 84 | 10.4 | 45.7 | 44.8 |
| 85 | 12.0 | 58.0 | 56.7 |
| 86 | 12.9 | 55.9 | 69.0 |
| 87 | 10.1 | 61.4 | 74.3 |
| 88 | 8.6 | 56.5 | 66.6 |
| 89 | 7.2 | 53.0 | 61.6 |
|  | 7.6 | 49.8 | 57.0 |
| 1990 | 9.9 | 52.3 | 59.9 |
| 91 |  | 48.6 | 59.3 |
| 92 |  |  | 54.7 |
| 93 |  |  |  |
| 94 |  |  |  |
|  |  |  |  |

## Compiled by Heather Gilroy, International Pacific Halibut Commission

## GROUNDFISH FISHERY IN 1994



The estimated 1994 groundfish landings by North American fishermen from the North Pacific Ocean are 2,384,909 metric tons (mt), an $11 \%$ increase from 1993 (Table 12). The Canadian Joint Venture Fishery increased 85\%, Washington-Oregon-California at-sea processing increased $83 \%$, shoreside landings into Oregon increased 29\%, landings to shoreside processors in Alaska increased 13\%, and landings by at-sea processors off Alaska increased $1 \%$.(Table 12). Trawl fisheries accounted for $93 \%(2,131,803 \mathrm{mt})$ of the aggregate domestic catch, followed by hook and line at $6 \%$ (139,912 mt), pot at $1 \%$ $(23,790 \mathrm{mt})$ and other g at $0.2 \%(3,605 \mathrm{mt})$ (Table 13).

Statistics by state or province for 1993 presented in this report are from the Pacific Fisheries Information Network (PacFIN), and reflect first port of landing. Catches by geographic area are different, and those statistics are also available from PacFIN. Due to an ongoing computer system change, 1994 data for this report were unavailable from PacFIN and were provided by the various agencies. All 1994 data are preliminary.


#### Abstract

Alaska

The 1994 total Alaska groundfish harvest from at-sea processors and Alaskan ports combined was up $5 \%$ from 1993 levels. Of the 1,913,790 mt catch, $36 \%$ was landed at Alaska ports, up from $33 \%$ in 1993 and $30 \%$ in 1992. The remaining $64 \%$ was delivered to at-sea processors.

Landings to Alaskan ports increased $13 \%$ from 1993 levels. Trawl landings were up $12 \%$, pot landings were up $48 \%$, and hook and line landings were up $24 \%$, while landings by other gs were down $72 \%$ from 1993.

Landings to at-sea processors were relatively unchanged from 1993 (up 1\%). Trawl landings were virtually the same as 1993, outweighing high percentage increases in landings by hook and line and pot gs ( $21 \%$ and $310 \%$ respectively).


## British Columbia

Landings of groundfish (excluding halibut) to Canadian ports were $61,718 \mathrm{mt}$ in 1994, an increase of $15 \%$ from 1993 levels. Trawlers landed $52,864 \mathrm{mt}, 86 \%$ of the total catch and $13 \%$ above 1993 levels. Major species in the trawl landings were Pacific whiting (44\%) and Pacific ocean perch (7\%).

Landings to Canadian ports of groundfish caught by g other than trawl totaled $8,854 \mathrm{mt}$. Sablefish traps accounted for $4,155 \mathrm{mt}$ ( $100 \%$ sablefish). Longline and handline accounted for 3,641 mt ( $44 \%$ rockfish, $24 \%$ dogfish, $16 \%$ sablefish, and $16 \%$ lingcod). Miscellaneous g , including troll, handline, and nets, accounted for $1,058 \mathrm{mt}$ ( $63 \%$ lingcod and $30 \%$ rockfish).

Each y, Fisheries Branch (DFO) conducts creel surveys of the recreational angling fishery in the Strait of Georgia (Area 4B). Principal target species are chinook and coho salmon. In 1994 these surveys covered only the months of January to October. Provisional estimates of 1994 catches for this ten-month period were 6,885 fish for lingcod, 162,431 fish for all rockfish species, and 1,244 fish for dogfish. There was also an estimate of 35,840 fish for other fin fish which includes greenlings and sculpins, as well as other species such as herring.

In 1994, three foreign nations, Poland, China, and Russia, were involved in joint venture fisheries for Pacific whiting off the southwest coast of Vancouver Island (Area 3C). Seventy Canadian catcher vessels delivered Pacific whiting and incidental species to fourteen processing vessels. A total of $84,154 \mathrm{mt}$ of Pacific whiting was processed by seven Polish vessels, five Chinese vessels, and two Russian vessels. There were no national or supplemental fisheries for Pacific whiting off southwest Vancouver Island (Area 3C) in 1994.

## Washington

Total groundfish landings in Washington in 1994 were 29,089 mt, 17\% below the 1993 level. In 1994, $36 \%$ of the total groundfish landed in Washington (10,590 mt) came from Canadian catch areas, down from $40 \%$ in 1993 and $47 \%$ in 1992. Trawl landings made up $85 \%$ of the total, with an overall decrease of $13 \%$ for the second $y$ in a row. Although landings of yellowtail rockfish and Pacific Ocean perch increased slightly, total rockfish landings were down $22 \%$ from the 1993 level. Trawl flatfish were down 16\% from 1993 landings. Shore-side whiting trawl landings increased 34\% from the 1993 level. Longline landings were within $1 \%$ of the 1993 level at $3,613 \mathrm{mt}$.

Landings of groundfish in Puget Sound in 1994 were 1,504 mt., 5\% of total Washington groundfish landings. Regulations were enacted during 1994 which eliminate trawling in most of Puget Sound.

## WOC At-Sea

A three-y allocation plan was initiated in 1994 which reserves 40 percent of the annual harvest guideline for shore-based processing after the first 60 percent is taken in open competition (first come, first served) by both at-sea and shore-based processing sectors. Surplus whiting may be made available for at-sea processing on August 15, or a later date, if the shore-based industry does not need the remainder of the harvest guideline. This was also the first $y$ for implementation of a license limitation program in the Pacific groundfish fishery; catcher vessels were required to possess a permit to operate. This changed the composition of the at-sea processing fleet considerably, increasing the number of motherships because permits were not required for vessels that only process. Nine vessels operated as motherships in the spring 1994 fishery, including six that in previous ys had operated as catcher/processors. No catcher/processors qualified for a permit initially, but seven purchased permits in time to operate in the spring fishery.

At-sea processing started on April 15, and could occur only north of $42^{\circ} \mathrm{N}$ latitude. At-sea processing was prohibited on May 13, when $60 \%$ of the harvest guideline was projected to be reached. A small release of $16,000 \mathrm{mt}$ surplus to shore-based needs was made available for at-sea processing on October 1. In 1994, about 180,361 mt of fish were delivered to at-sea processors, of which 175,649 mt (97.4\%) were retained whiting, 3,424 $\mathrm{mt}(1.9 \%)$ were discarded whiting, and $1,288 \mathrm{mt}(0.7 \%)$ were bycatch of other species, most of which were discarded. About 73,656 mt of whiting were delivered shore-side. A total of $252,729 \mathrm{mt}$ of whiting were caught in 1994 by at-sea and shore-based sectors combined, over $97 \%$ of the $260,000 \mathrm{mt}$ harvest guideline. The catch in 1994 was almost $80 \%$ higher than in 1993 due to a substantial increase in the estimate of available biomass.

## Oregon

Total commercial groundfish landings in 1994 were $94,227 \mathrm{mt}$, a $29 \%$ increase from 1993. The ex-vessel value was $\$ 33$ million. Trawl landings were $97 \%$ of the total and were $31 \%$ larger than in 1993. This increase was a direct result of a larger whiting allocation. Nineteen ninety-four was the first $y$ of a three-y whiting allocation agreement
giving shore-side processors a larger share of that resource. The 60\% Olympic, 40\% shore-side allocation resulted in a $65,109 \mathrm{mt}$ share to shore-side compared to $35,820 \mathrm{mt}$ during 1993. This, in conjunction with increased shore-side processing capabilities, produced an $82 \%$ increase in whiting landings and represented nly $70 \%$ of the groundfish volume landed into Oregon. Landings of traditional flatfish and rockfish groups were down $28 \%$ and $26 \%$ respectively. Pot landings increased $78 \%$, while hook and line g decreased $4 \%$.

## California

The California commercial groundfish harvest for 1994 was $24,557 \mathrm{mt}$, with an ex-vessel value of approximately $\$ 24$ million. Total 1994 landings decreased approximately $12 \%$ or $3,498 \mathrm{mt}$ from 1993. In 1994, as in 1993, significant decreases in harvest were noted from most categories. Reasons for the decline include a drop in production as stocks are fished down to optimum levels and a reduced market demand for some species. Flatfish landings, other than Dover sole, and Pacific whiting showed increases for 1994.

The general distribution of 1994 landings by trawl and line $g$ showed the same trend evident during the past two ys. The bottom and midwater trawl component rose to $82 \%$ in 1993, up from $79 \%$ in 1993 and $75 \%$ in 1992. The line proportion of the catch dropped from $15 \%$ in 1992 to $12 \%$ in 1993 and to just under $12 \%$ in 1994. Trap component was similar to 1993 at $1 \%$, however, setnet groundfish landings dropped from $4 \%$ in 1993 to $3 \%$ in 1994.

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Table 12. Total commercial groundfish landings in metric tons (mt) by port of landing with percent change.

| Region | 1993 <br> $(m t)$ | 1994 <br> $(m t)$ | Percent <br> Change |
| :--- | ---: | ---: | ---: |
| Alaska | 601,890 | 680,284 | $13 \%$ |
| Alaska At-Sea | $1,218,196$ | $1,233,506$ | $1 \%$ |
| Washington | 34,869 | 29,089 | $-17 \%$ |


| Oregon | 72,967 | 94,227 | $29 \%$ |
| :--- | ---: | ---: | ---: |
| California | 28,055 | 24,557 | $-12 \%$ |
| WOC At-Sea | 95,827 | 175,731 | $83 \%$ |
| Total U.S. | $2,051,804$ | $2,237,393$ | $9 \%$ |
| Canada (B.C.) | 53,775 | 61,718 | $15 \%$ |
| Canada Joint | 46,373 | 85,798 | $85 \%$ |
| Venture |  |  | $47 \%$ |
| Total Canada | 100,148 | 147,516 | $11 \%$ |
| Total | $2,151,952$ | $2,384,909$ |  |

Table 13. Domestic groundfish landings in metric tons by g and first port of landing.


* Other $G$ includes the following PSMFC G groupings: Nets, Trolls, Shrimp Trawls, and Other.

Table 14. Landings (metric tons) into Alaska ports during 1994 by g and by species.


| $\begin{array}{lll}\text { REDSTRIPE } & \text { ROCKFISH } \\ 0 & 0 & 23\end{array}$ | 0 | 1 | 0 | 22 |
| :---: | :---: | :---: | :---: | :---: |
| ROSETHORN ROCKFISH | 0 | 3 | 0 | 1 |
| 004 |  |  |  |  |
| ROUGHEYE ROCKFISH | 0 | 132 | 0 | 68 |
| 00200 |  |  |  |  |
| SHORTRAKER ROCKFISH | 0 | 87 | 0 | 43 |
| 00131 |  |  |  |  |
| SILVERGREY ROCKFISH | 8 | 14 | 0 | 1 |
| 0023 |  |  |  |  |
| YELLOWEYE ROCKFISH | 21 | 671 | 0 | 0 |
| 32697 |  |  |  |  |
| YELLOWTAIL ROCKFISH | 3 | 1 | 0 | 0 |
| 0 0 4 |  |  |  |  |
| OTHER DEMERSAL ROCKFISH | 1 | 7 | 0 | 1 |
| 009 |  |  |  |  |
| OTHER SLOPE ROCKFISH | 0 | 48 | 0 | 71 |
| $0 \quad 0 \quad 118$ |  |  |  |  |
| PACIFIC OCEAN PERCH | 0 | 4 | 0 | 152 |
| $0 \quad 0156$ |  |  |  |  |
| UNSPECIFIED PELAGIC ROCKFISH | 0 | 0 | 0 | 0 |
| 000 |  |  |  |  |
| UNSPECIFIED ROCKFISH | 0 | 27 | 0 | 5 |
| $0 \quad 032$ |  |  |  |  |
| UNSPECIFIED SLOPE ROCKFISH | 0 | 2 | 0 | 703 |
| 00705 |  |  |  |  |
| WIDOW ROCKFISH | 0 | 0 | 0 | 0 |
| 0 0 1 |  |  |  |  |
| ATKA MACKEREL | 1 | 0 | 0 | 132 |
| $0 \quad 0133$ |  |  |  |  |
| LINGCOD | 201 | 175 | 2 | 1 |
| 20381 |  |  |  |  |
| PACIFIC COD | 900 | 8,055 | 15,982 | 63,297 |
| 50888,239 |  |  |  |  |
| SABLEFISH | 0 | 19,504 | 5 | 595 |
| $0 \quad 0 \quad 20,104$ |  |  |  |  |
| UNSPECIFIED ROUNDFISH | 0 | 0 | 0 | 1 |
| 001 |  |  |  |  |
| WALLEYE POLLOCK | 3 | 6 | 7 | 533,016 |
| 0 0 533,032 |  |  |  |  |
| SPINY DOGFISH | 0 | 1 | 0 | 0 |
| 0 0 1 |  |  |  |  |
| OTHER GROUNDFISH | 0 | 0 | 0 | 16 |
| $0 \quad 0 \quad 16$ |  |  |  |  |
| UNSPECIFIED SQUID | 0 | 0 | 1 | 173 |
| $0 \quad 0 \quad 174$ |  |  |  |  |
| UNSPECIFIED GROUNDFISH | 0 | 193 | 43 | 1,907 |
| $0 \quad 0 \quad 2,143$ |  |  |  |  |
| ALL GROUNDFISH | 1,398 | 30,326 | 16,047 | 632,473 |
| 35 2 680,284 |  |  |  |  |

Table 15. Landings (metric tons) to domestic at-sea processors during 1994 by area, gear, and species.


| $\begin{aligned} & \text { WALLEYE POLLOCK } \\ & \text { - } \quad 880,731 \end{aligned}$ | 1,273 | 34 | 879,424 | 880,731 |
| :---: | :---: | :---: | :---: | :---: |
| UNSPECIFIED GROUNDFISH 0 1,693 | 1,308 | 4 | 380 | 1,693 |
| ALL GROUNDFISH | 96,434 | 2,189 | 1,134,883 | 1,233,506 |
| 175,731 1,409,237 |  |  |  |  |
| tons |  |  |  |  |

Table 16. Landings (metric tons) into British Columbia ports during 1994 by $g$ and by species.


| DUSKY ROCKFI | ISH |  | - | - | - |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 0 | - | 0 |  |  |  |
| QUILLBACK Ro | Rockfish |  | - | - | - |
| 37 | - | 37 |  |  |  |
| RedBANDED Ro | Rockfish |  | - | - | - |
| 369 | - | 369 |  |  |  |
| REDSTRIPE RO | Rockfish |  | - | - | - |
| 862 | - | 862 |  |  |  |
| ROSETHORN RO | Rockfish |  | - | - | - |
| 4 | - | 4 |  |  |  |
| ROUGHEYE ROC | CKFISH |  | - | - | 6 |
| 998 | - | 1,004 |  |  |  |
| SHARPCHIN RO | ROCKFISH |  | - | - | - |
| 118 | - | 118 |  |  |  |
| SHORTRAKER R | Rockfish |  | - | - | - |
| 358 | - | 358 |  |  |  |
| SILVERGREY R | Rockfish |  | - | - | - |
| 2,271 | - | 2,271 |  |  |  |
| SPLItNoSE Ro | Rockfish |  | - | - | - |
| 63 | - | 63 |  |  |  |
| VERMILION RO | Rockfish |  | - | - | - |
| 1 | - | 1 |  |  |  |
| Yelloweye Ro | ROCKFISH |  | - | - | - |
| 51 | - | 51 |  |  |  |
| Yellowmouth | R ROCKFISH |  | 19 | - | - |
| 585 | - | 604 |  |  |  |
| Yellowtail R | Rockfish |  | 5 | - | - |
| 1,922 | 2 | 1,929 |  |  |  |
| OTHER ROCKFI | ISH |  | 1,570 | 0 | - |
| 60 3 | 312 | 1,942 |  |  |  |
| PACIFIC OCEA | ean perch |  | 1 | 1 | - |
| 3,622 | 0 | 3,624 |  |  |  |
| THORNYHEADS |  |  | - | - | - |
| 485 | 0 | 485 |  |  |  |
| WIDOW ROCKFI | ISH |  | - | - | - |
| 696 | - | 696 |  |  |  |
| JACK MACKERE | REL |  | - | - | - |
| 1 | - | 1 |  |  |  |
| LINGCOD |  |  | 565 | 0 | - |
| 2,016 | 670 | 3,251 |  |  |  |
| PACIFIC COD |  |  | 5 | -- | - |
| 2,874 | 1 | 2,880 |  |  |  |
| PACIFIC WHIT | ItING |  | - | - | - |
| 23,439 | - | 23,439 |  |  |  |
| SABLEFISH |  |  | 574 | - | 4,149 |
| 280 | - | 5,003 |  |  |  |
| WALLEYE POLI | LIOCK |  | - | - | - |
| 2,503 | - | 2,503 |  |  |  |
| SPINY DOGFIS | ISH |  | 883 | - | - |
| 153 | 69 | 1,105 |  |  |  |
| UNSPECIFIED | OCTOPUS |  | - | - | - |
| 15 | - | 15 |  |  |  |
| UNSPECIFIED | SCULPIN |  | - | - | - |
| 0 | - | 0 |  |  |  |
| UNSPECIFIED | SHARK |  | - | - | - |
| 0 | - | 0 |  |  |  |



Table 18. Landings (metric tons) into Washington ports during 1994 by gear and by species.

| SPECIES |  |  | HOOK \& | NETS | POTS | TROLLS |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| TRAWLS | SHRIMP | TOTAL |  |  |  |  |
|  |  |  | LINE |  |  |  |
| TRAWLS |  |  |  |  |  |  |
| ARROWTOOTH FLOUNDER |  |  | 0 | - | - | - |
| 3,211 | 10 | 3,221 |  |  |  |  |
| DOVER SOLE |  |  | 0 | - | - | - |
| 1,993 | 44 | 2,040 |  |  |  |  |
| ENGLISH SOLE |  |  | 0 | - | - | - |
| 581 | 1 | 583 |  |  |  |  |


| PETRALE SOLE |  | 0 | - | - | - |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 3050 | 306 |  |  |  |  |
| REX SOLE |  | - | - | - | - |
| 701 | 71 |  |  |  |  |
| ROCK SOLE |  | 0 | 0 | - | 0 |
| 234 | 234 |  |  |  |  |
| STARRY FLOUNDER |  | 0 | 0 | - | - |
| 124 | 124 |  |  |  |  |
| OTHER FLATFISH |  | 0 | 0 | - | - |
| 441 | 44 |  |  |  |  |
| YELLOWTAIL ROCKFISH |  | 20 | - | - | 5 |
| 1,351 220 | 1,595 |  |  |  |  |
| OTHER ROCKFISH |  | 221 | - | - | 6 |
| 9105 | 1,142 |  |  |  |  |
| PACIFIC OCEAN PERCH |  | 0 | - | - | - |
| 1,563 0 | 1,563 |  |  |  |  |
| THORNYHEADS |  | 21 | - | - | - |
| 5461 | 568 |  |  |  |  |
| WIDOW ROCKFISH |  | 1 | - | - | - |
| 8661 | 868 |  |  |  |  |
| UNSPECIFIED ROCKFISH |  | 359 | 0 | 0 | 1 |
| 3,569 16 | 3,946 |  |  |  |  |
| LINGCOD |  | 48 | 0 | 1 | 24 |
| 1,402 19 | 1,494 |  |  |  |  |
| PACIFIC COD |  | 10 | - | 0 | 0 |
| 1,091 9 | 1,110 |  |  |  |  |
| PACIFIC WHITING |  | - | - | - | - |
| 4,913 | 4,913 |  |  |  |  |
| SABLEFISH |  | 1,395 | - | 13 | 0 |
| 51526 | 1,949 |  |  |  |  |
| SPINY DOGFISH |  | 1,536 | 228 | 0 | - |
| 1,223 - | 2,987 |  |  |  |  |
| OTHER GROUNDFISH |  | - | - | - | - |
| 330 - | 330 |  |  |  |  |
| ALL GROUNDFISH |  | 3,613 | 228 | 14 | 36 |
| 24,843 356 | 29,089 |  |  |  |  |

 tons

Table 19. Landings (metric tons) into Oregon ports during 1994 by gear and by species.

|  |  |  |  |  |  |  |
| :--- | :--- | :---: | :---: | :---: | :---: | :---: | :---: |
| SPECIES |  | HOOK \& NETS | POTS | TROLLS | TRAWLS |  |
| SHRIMP | OTHER | TOTAL |  |  |  |  |
| TRAWLS | GS |  | LINE |  |  |  |



| YELLOWTAIL ROCKFISH | 132 | - | 0 | 4 | 2,898 |
| :---: | :---: | :---: | :---: | :---: | :---: |
| 160 - 3,193 |  |  |  |  |  |
| PACIFIC OCEAN PERCH | 3 | - | 0 | - | 633 |
| 5 - 641 |  |  |  |  |  |
| SHORTBELLY ROCKFISH | - | - | - | - | 49 |
| - - 49 |  |  |  |  |  |
| UNSPECIFIED ROCKFISH | 45 | - | 5 | 17 | 14 |
| 16097 |  |  |  |  |  |
| WIDOW ROCKFISH | 10 | - | - | 0 | 4,380 |
| 6 - 4,396 |  |  |  |  |  |
| CABEZON | 6 | - | 0 | 0 | 1 |
| - - 7 |  |  |  |  |  |
| LINGCOD | 134 | - | 0 | 5 | 691 |
| 30 0 861 |  |  |  |  |  |
| OTHER ROUNDFISH | 0 | - | - | - | - |
| - - 0 |  |  |  |  |  |
| PACIFIC COD | 0 | - | 0 | - | 168 |
| 3 - 171 |  |  |  |  |  |
| PACIFIC WHITING | - | - | - | - | 65,109 |
| 1 - 65,110 |  |  |  |  |  |
| SABLEFISH | 910 | - | 1,189 | 0 | 1,980 |
| 20 - 4,099 |  |  |  |  |  |
| WALLEYE POLLOCK | - | - | - | - | 0 |
| - - 0 |  |  |  |  |  |
| SPINY DOGFISH | 0 | - | - | - | 69 |
| 0 - 69 |  |  |  |  |  |
| OTHER GROUNDFISH | 0 | - | 0 | - | 400 |
| 0 - 400 |  |  |  |  |  |
| ALL GROUNDFISH | 1,593 | 0 | 1,197 | 27 | 91,122 |
| 287 0 94,227 |  |  |  |  |  |

## NOTE: $0=-l a n d e d$ catch less than 0.5 metric

tons

Table 20. Landings (metric tons) into California ports during 1994 by gear and by species.

| SPECIES |  |  | HOOK | \& | NETS | POTS | TROLLS | TRAWLS |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| SHRIMP | OTHER | TOTAL |  |  |  |  |  |  |
|  |  |  | LINE |  |  |  |  |  |
| TRAWLS | GS |  |  |  |  |  |  |  |
| ARROWTOOTH FLOUNDER |  |  |  | - | - | - | - | 72 |
| 1 | 0 | 73 |  |  |  |  |  |  |
| UNSPECIFIED TURB |  | BOTS |  | 0 | - | - | - | 4 |
| - | - | 5 |  |  |  |  |  |  |
|  |  |  |  | 2 | 0 | 2 | 0 | 4,404 |
| DOVER SOL $29$ | 39 | 4,477 |  |  |  |  |  |  |
| ENGLISH SOLE |  |  |  | 0 | 1 | - | 1 | 437 |
| 7 | 3 | 449 |  |  |  |  |  |  |



NOTE: $0=-l a n d e d$ catch less than 0.5 metric
tons

## PERSONNEL

## COMMISSIONERS

The following were commissioners during all or part of 1994:

## Alaska

Dale Kelley, Juneau
Loren Leman, Anchorage
Chuck Meacham, Jr., Juneau
California
Al Petrovich, Sacramento
David Ptak, San Diego
Nao Takasugi, Sacramento

## Idaho

Jerry Conley, Boise
Norman Guth, Salmon
Bruce Sweeney, Lewiston

## Oregon

Bill Bradbury, Bandon
Paul Heikkila, Coquille
Rudolph Rosen, Portland

## Washington

Ed Manary, Olympia
Harriet Spanel, Bellingham
Dean Sutherland, Vancouver

## ADVISORS

The Advisory Committee is composed of representatives of the major user groups in each State. The following were Advisory Committee members during all or part of 1994:

Alaska
Chris Blackburn, Kodiak
Loren Croxton, Petersburg

Paul Gronholdt, Sand Point

Henry Mitchell, Anchorage
Doug Ogden, Anchorage
Harold Thompson, Sitka
Bruce Wallace, Ketchikan
California
Robert Fletcher, San Diego
Zeke Grader, Sausalito
Harold Olsen, Torrance
Charles Platt, Fort Bragg
Robert Ross, Sacramento
Roger Thomas, Sausalito
Tony West, San Pedro
Idaho

Keith Carlson, Lewiston
Richard Meiers, Eagle
Louis Racine, Pocatello
Oregon
Don Christenson, Newport
Joe Easley, Astoria
Harriet Engblom, Astoria
Herb Goblirsch, Otter Rock
John Marincovich, Astoria
Ron Sparks, Monmouth
Frank Warrens, Portland
Washington
Donald Bevan, Seattle
Joe Blum, Seattle
Fred Felleman, Seattle
Rudy Peterson, Seattle
John Thomas, White Salmon
Terry Wright, Olympia
Robert Zuanich, Seattle

## COORDINATORS

PSMFC Coordinators facilitate all aspects of PSMFC programs within their State. The following were PSMFC Coordinators in 1994:

Alaska: Phil Rigby, Alaska Dept. Fish \& Game
California: L.B. Boydstun, California Dept. Fish \& Game
Idaho: Steve Huffaker, Idaho Dept. Fish \& Game
Oregon: Kay Brown, Oregon Dept. Fish \& Wildlife
Washington: Position vacant

## PSMFC EXECUTIVE STAFF

The following were PSMFC Staff members in 1994:
Randy Fisher, Executive Director
David Hanson, Deputy Director
Russell Porter, Field Programs Administrator
Al Didier, Program Manager
Pam Kahut, Fiscal Manager/Treasurer
Lori Johnson, Fiscal Assistant
Sherry Holley, Personnel
Matt Robertson, Payroll
Rick Masters, Accounting Supervisor
Renee Barrett, Account Payable
Sharon Hittle, Executive Assistant
Liza Bauman, Clerical Specialist
La Donna Cortez, Clerical Specialist
Stan Allen, IMS Chief
J. Kenneth Johnson, RMPC Manager

James Longwill, RMPC Computer Specialist
Will Daspit, PacFIN Data Manager
Ed Kiel, PacFIN Computer Programmer
Brad Stenberg, PacFIN Data Systems Operator
Carter Stein, PIT Tag Database Manager
Don Warf, PIT Tag Field Systems Engineer
Jennifer Mead, PIT Tag Computer Programmer
Duane Anderson, CIS Database Manager
Terry Shane, Computer Services Center Manager
Fran Recht, Habitat Education Program Manager
Stephen Phillips, Habitat Specialist
Craig Miller, Data Entry Technician


[^0]:    *Preliminary

[^1]:    a Poundage limits by vessel class during some or all fishing periods
    b Treaty Indian Fishery
    c An additional 40,000 pounds available as carryover from 1993
    d Includes 54,000 pounds taken by Metlakatla Indians during

