West Coast and Alaska Marine Fuel Prices 2020 - 2022

Annual Report



Economic Fisheries Information Network Pacific States Marine Fisheries Commission

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Marine Fuel Prices **Table of Contents**

This document was created to assist users of marine fuel price data from the Economic Fisheries Information Network (EFIN) Website. It contains the following information:

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Data Retrieval Location

This data was retrieved from the Pacific States Marine Fisheries Commission's EFIN Program at http://www.psmfc.org/efin.

Contacts

Please direct any questions, suggestions or other comments to:

(503) 595-3100

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Port Selection Method

Alaska

Originally, ports were selected out of discussions with Alaska Department of Fish and Game (ADF&G) and North Pacific Fishery Management Council (NPFMC) staff. The selected ports were chosen to include ports with significant revenue generation, and were broadly geographically representative of commercial fishing ports in Alaska.

California/Oregon/Washington

Ports in Washington, Oregon and California were selected if:

- The port meets at least one of the following:
 - was included in the National Marine Fisheries Service (NMFS) Southwest Region's collection of fuel prices, which was suspended in 1994;
 - \diamond or was one of the top 25 revenue generating ports^{*} on the West Coast in 1997;
 - \diamond or was one of the top 10 revenue generating ports^{*} in the state in 1997;
 - and has a fuel supplier
 - and is identified by a single port in the PacFIN port codes (as opposed to a group of ports; e.g., OSF Other San Francisco Ports)

Changes since Inception

Grouping Changes

- Bay Area and Southern California were grouped together in 2004
- Southern California was grouped into All California 2011
- S. Oregon group was merged with All Oregon 2012
- Seattle was grouped into Puget Sound 2014

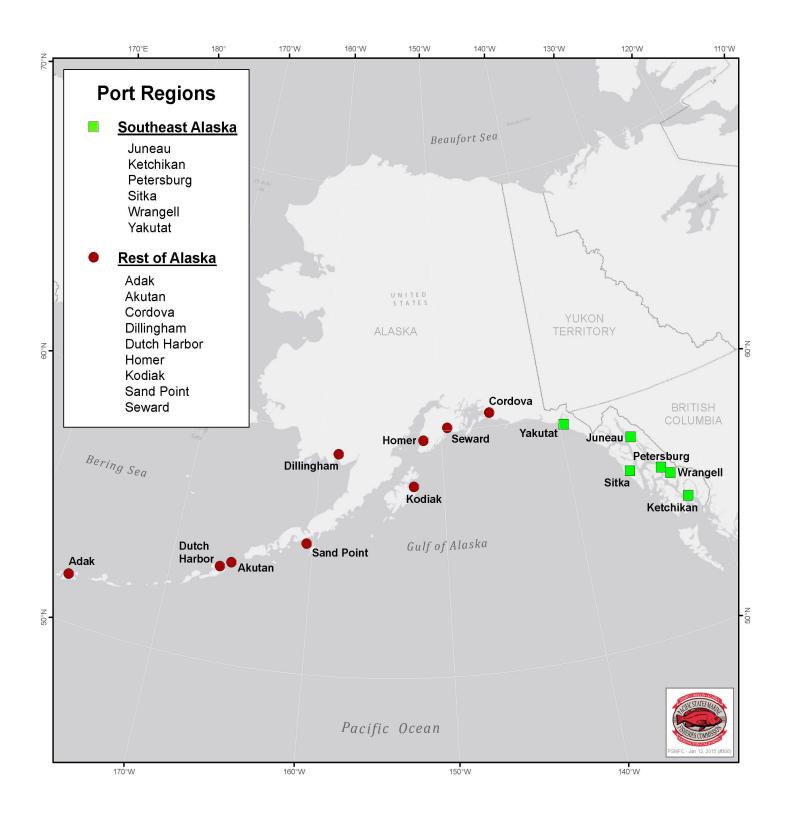
Fuel Docks Added

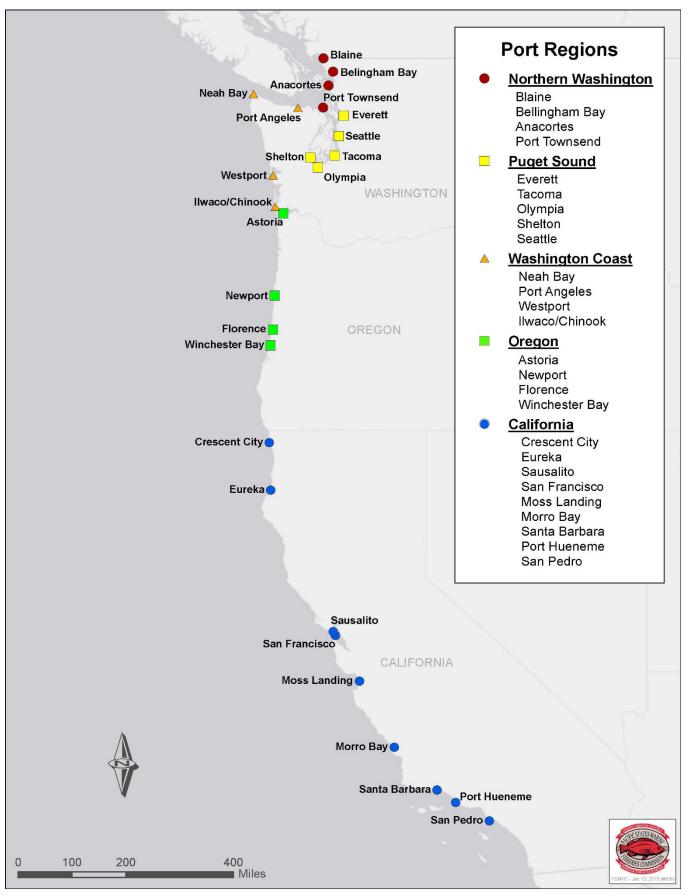
- Adak, Dillingham, Yakutat & Wrangell (AK) 2001
- Brookings (OR) 2005
- Tacoma, Seattle (WA) Tillamook (OR) 2006
- San Francisco (CA) 2013

^{*} Revenue generation figures are based on revenue data associated with all species from PacFIN on 30 Dec 98. Pacific States Marine Fisheries Commission Economic Fisheries Information Network http://www.psmfc.org/efin/docs/2022FuelPriceReport.pdf January 2023

Fuel Docks Dropped

- Terminal Island, Monterey Bay (CA) & Willapa Bay (WA) 1999
- Coos Bay (OR) 2000
- Princeton (CA) Port Orford, Brookings (OR) 2001
- St. Paul Island (AK) 2002
- Morro Bay, (CA) Astoria, Depot Bay (OR) 2003
- Bodega Bay (CA) 2008 Brookings (OR) 2009
- Fort Brag (CA) 2011
- Gold Beach (OR) 2012
- Tacoma (WA) 2013
- Tillamook/Garibaldi (OR) 2014
- Blaine (WA) & San Pedro (CA) 2016
- Santa Barbara (CA) 2017
- Port Townsend (WA) 2018
- Moss Landing (CA) 2019
- Ketchikan (AK) 2021





Pacific States Marine Fisheries Commission Economic Fisheries Information Network http://www.psmfc.org/efin/docs/2022FuelPriceReport.pdf January 2023

Fuel Suppliers

At least one fuel supplier in each selected port was surveyed. Its "Fuel Dock Identifier" uniquely identifies each fuel supplier. This identifier was formed by using the three-letter Pacific Fisheries Information Network and Alaska Fisheries Information Network's (PacFIN/AKFIN) port code for the location of the fuel supplier followed by a sequential number. For example, KTN2 identifies the second fuel supplier surveyed in Ketchikan, AK and SEA4 identifies the fourth fuel supplier surveyed in Seattle, WA. A fuel supplier's identifier will remain unique to that dock throughout the collection of this data to allow a single dock to be identified over time.

Fuel suppliers were selected on the following basis:

- 1. If a fuel supplier was included in NMFS SW Region's fuel price collection and the dock's phone number is still operational.
- 2. If a fuel supplier was listed in the "Port Guide" appearing in the 1998 National Fisherman's Journal Pilothouse Guide and Yellow Pages.
- 3. If a fuel supplier was not located through the "Port Guide" method for a given port, the US West Dex Internet Yellow Pages and/or the Marine Yellow Pages was used to locate a fuel supplier at that port.
- 4. In some cases, the Port Office is called in lieu of a fuel supplier. Some suppliers were added to increase coverage in certain areas as their contact information became available.

Date of Collection

Fuel prices are collected the first Tuesday of each month, given the following contingencies:

- If the first Tuesday of a month is a holiday, prices are collected the following Thursday. For instance, July 4, 2000 was a Tuesday. Price data for July 2000 was collected on Thursday, July 6, 2000. The date the data is collected is stored with the data.
- If the fuel supplier being surveyed does not answer their phone on the first Tuesday of the month, the person surveying the fuel suppliers will try to reach the dock in question one more time during that day and three times on the following Thursday (until the dock is reached). If the dock could not be reached during these attempts, a missing value will appear in the data for that dock.
- If there are other circumstances that prevent the person conducting the survey from being able to do so on the first Tuesday of the month, fuel prices will be collected on the next business day.
- A noted exception happened in 2014 when price collection was performed the second week in September.

Price Data Collected

The data to be collected are the before tax (where applicable) cash price for 600 gallons of #2 marine diesel for a commercial fishing vessel.

If the before tax price is not available, (i.e., the fuel supplier cannot/will not provide before tax price) the pre-tax price is calculated when possible and a note is made in the "notes" column.

The price collected at 600 gallons, attempts to account for price-breaks that many fuel suppliers have for purchases above 200-500 gallons. We realize that many fishing vessels purchase thousands of gallons at a time and price breaks are offered for larger purchases, however, the largest and most common breaks occur below 600 gallons.

Data Availability

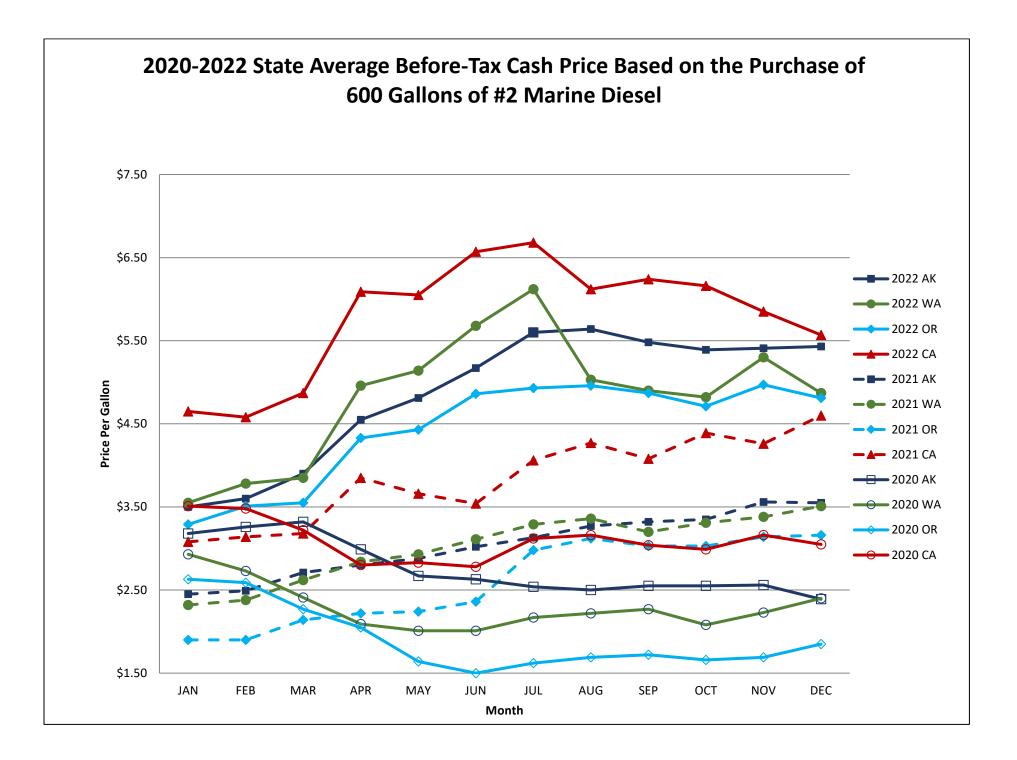
Fuel price data is available by state and in a combined West Coast/Alaska file. These data are entered and made available on the Economic Fisheries Information Network (EFIN) website in EXCEL and ASCII formats by the second Tuesday of each month. The link to this data is: http://www.psmfc.org/efin/data/fuel.html

Variable Formats

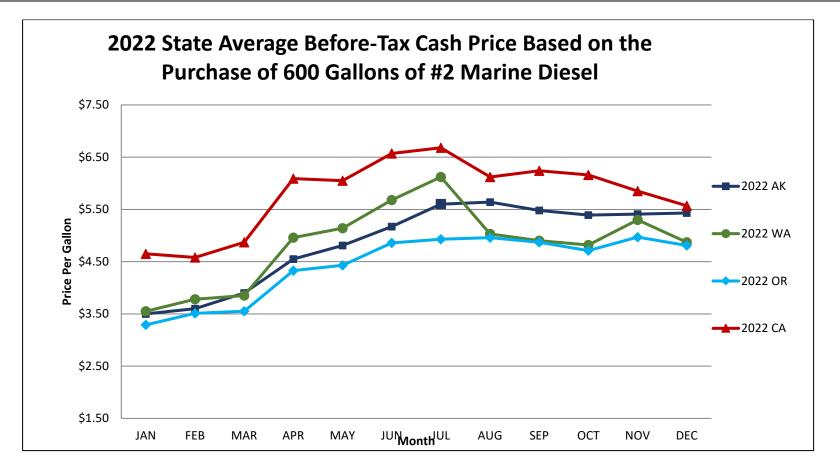
Marine fuel price data are available in two formats: as an EXCEL file and as an ASCII fixed width file. Each file contains the following variables:

Variable	Туре	Width	Variable Title	Data Values/Notes
Year	Numeric	4.0	Year of fuel price collection	
Month	Numeric	2.0	Month of fuel price collection	1=January, 2=February, etc.
Day	Numeric	2.0	Date of fuel price collection	
Port	Character	3	PacFIN/AKFIN port code	
PortName	Character	30	Name of port	
State	Character	2	State in which port is located	2-letter US Postal Service official abbreviation
DockCode	Character	4	Fuel dock identifier	
Pricettl	Dollar	10.2	Total cash price before tax of 600 gallons of #2 marine diesel in current US dollars	Pricettl=\$0.00 indicates that a total price was unavailable for this fuel supplier
Pricegal	Dollar	6.3	Cash price per gallon before tax of 600 gallons of #2 marine diesel in current US dollars	Pricegal=\$0.000 indicates that a total price was unavailable for this fuel supplier
PxQuoted	Numeric	1.0	Quoted Price	0 = No Price Quoted - See Notes 1 = Price per Gallon Quoted 2 = Total Price Quoted 3 = Both Prices Quoted
Notes	Character	51	Any notes related to anomalies, exceptions, caveats, etc, associated with the data in the record	

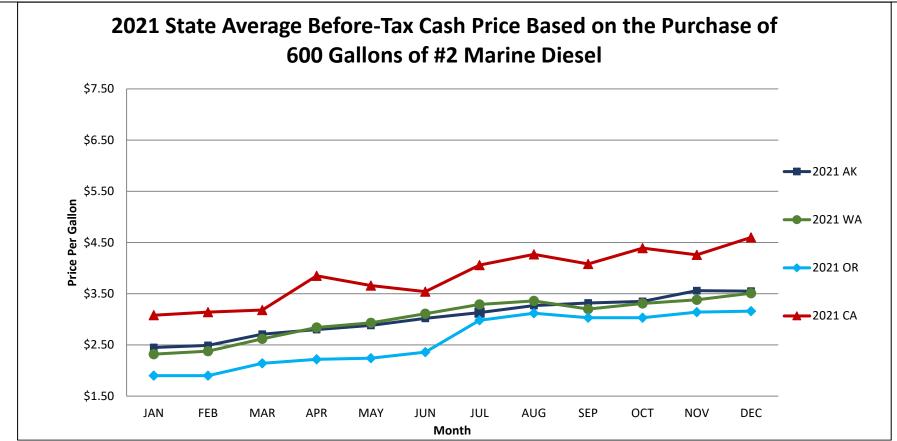
2020-2022 Data Charts for Alaska, Washington, Oregon and California



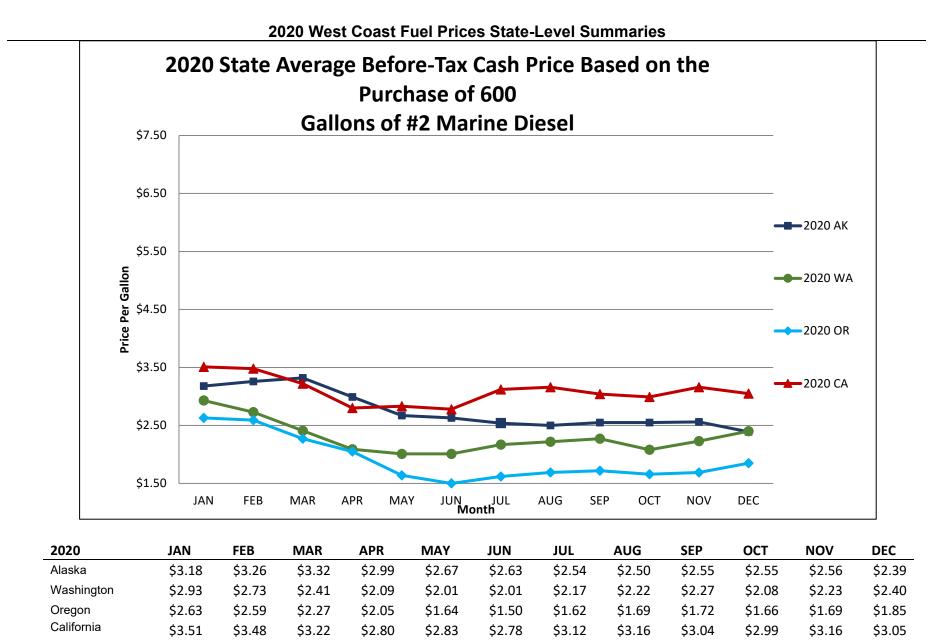
2022	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC
Alaska	\$3.50	\$3.60	\$3.90	\$4.55	\$4.81	\$5.17	\$5.60	\$5.64	\$5.48	\$5.39	\$5.41	\$5.43
Washington	\$3.55	\$3.78	\$3.85	\$4.96	\$5.14	\$5.68	\$6.12	\$5.03	\$4.90	\$4.82	\$5.30	\$4.87
Oregon	\$3.29	\$3.51	\$3.55	\$4.33	\$4.43	\$4.86	\$4.93	\$4.96	\$4.87	\$4.71	\$4.97	\$4.81
California	\$4.65	\$4.58	\$4.87	\$6.09	\$6.05	\$6.57	\$6.68	\$6.12	\$6.24	\$6.16	\$5.85	\$5.57
2021	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC
Alaska	\$2.45	\$2.49	\$2.71	\$2.80	\$2.88	\$3.02	\$3.13	\$3.27	\$3.32	\$3.35	\$3.56	\$3.55
Washington	\$2.32	\$2.38	\$2.62	\$2.84	\$2.93	\$3.11	\$3.29	\$3.36	\$3.20	\$3.31	\$3.38	\$3.51
Oregon	\$1.90	\$1.90	\$2.14	\$2.22	\$2.24	\$2.36	\$2.98	\$3.12	\$3.03	\$3.03	\$3.14	\$3.16
California	\$3.08	\$3.14	\$3.18	\$3.85	\$3.66	\$3.54	\$4.06	\$4.27	\$4.08	\$4.39	\$4.26	\$4.60
2020	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC
Alaska	\$3.18	\$3.26	\$3.32	\$2.99	\$2.67	\$2.63	\$2.54	\$2.50	\$2.55	\$2.55	\$2.56	\$2.39
Washington	\$2.93	\$2.73	\$2.41	\$2.09	\$2.01	\$2.01	\$2.17	\$2.22	\$2.27	\$2.08	\$2.23	\$2.40
Oregon	\$2.63	\$2.59	\$2.27	\$2.05	\$1.64	\$1.50	\$1.62	\$1.69	\$1.72	\$1.66	\$1.69	\$1.85
California	\$3.51	\$3.48	\$3.22	\$2.80	\$2.83	\$2.78	\$3.12	\$3.16	\$3.04	\$2.99	\$3.16	\$3.05



2022	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC
Alaska	\$3.50	\$3.60	\$3.90	\$4.55	\$4.81	\$5.17	\$5.60	\$5.64	\$5.48	\$5.39	\$5.41	\$5.43
Washington	\$3.55	\$3.78	\$3.85	\$4.96	\$5.14	\$5.68	\$6.12	\$5.03	\$4.90	\$4.82	\$5.30	\$4.87
Oregon	\$3.29	\$3.51	\$3.55	\$4.33	\$4.43	\$4.86	\$4.93	\$4.96	\$4.87	\$4.71	\$4.97	\$4.81
California	\$4.65	\$4.58	\$4.87	\$6.09	\$6.05	\$6.57	\$6.68	\$6.12	\$6.24	\$6.16	\$5.85	\$5.57

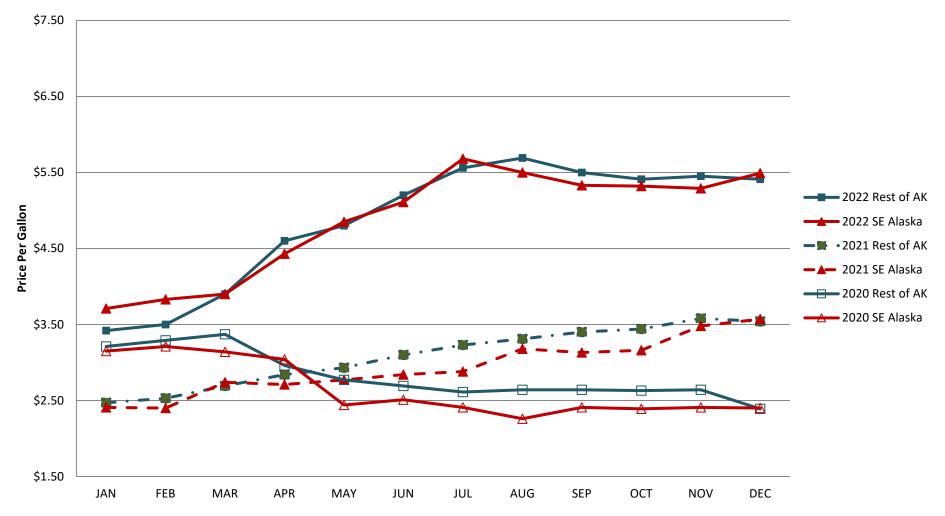


2021	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC
Alaska	\$2.45	\$2.49	\$2.71	\$2.80	\$2.88	\$3.02	\$3.13	\$3.27	\$3.32	\$3.35	\$3.56	\$3.55
Washington	\$2.32	\$2.38	\$2.62	\$2.84	\$2.93	\$3.11	\$3.29	\$3.36	\$3.20	\$3.31	\$3.38	\$3.51
Oregon	\$1.90	\$1.90	\$2.14	\$2.22	\$2.24	\$2.36	\$2.98	\$3.12	\$3.03	\$3.03	\$3.14	\$3.16
California	\$3.08	\$3.14	\$3.18	\$3.85	\$3.66	\$3.54	\$4.06	\$4.27	\$4.08	\$4.39	\$4.26	\$4.60



2020-2022 Regional-Level Summary for Alaska





The Rest of Alaska

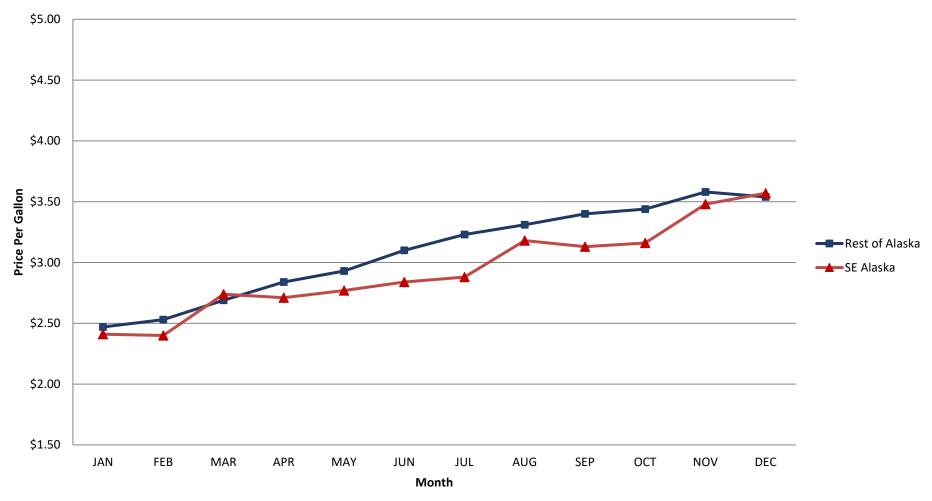
Southeast Alaska

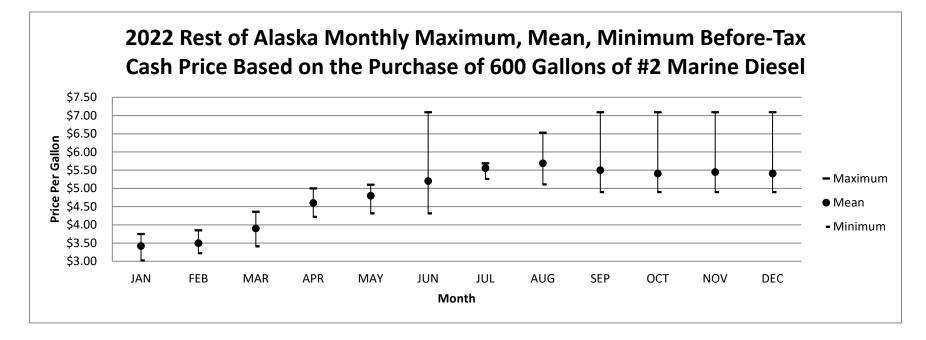
Adak
Akutan
Cordova
Dillingham
Dutch Harbor
Homer
Kodiak
Sand Point
Seward

Juneau Ketchikan Petersburg Sitka Wrangell Yakutat

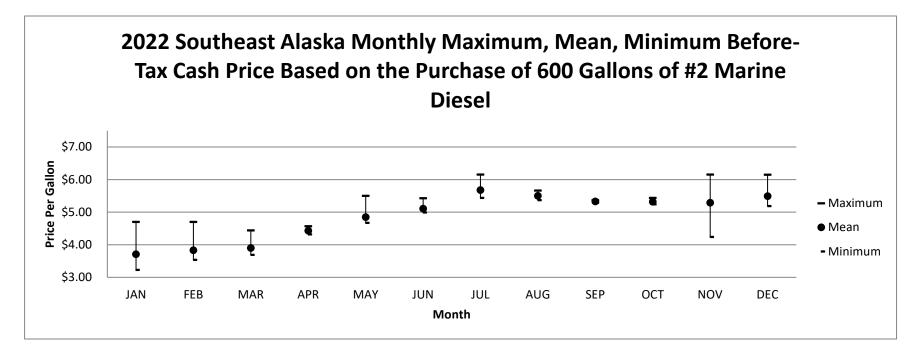
2022	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC
Rest of Alaska	\$3.42	\$3.50	\$3.90	\$4.60	\$4.80	\$5.20	\$5.56	\$5.69	\$5.50	\$5.41	\$5.45	\$5.41
SE Alaska	\$3.71	\$3.83	\$3.90	\$4.43	\$4.85	\$5.11	\$5.68	\$5.50	\$5.33	\$5.32	\$5.29	\$5.49
2021	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC
Rest of Alaska	\$2.47	\$2.53	\$2.69	\$2.84	\$2.93	\$3.10	\$3.23	\$3.31	\$3.40	\$3.44	\$3.58	\$3.54
SE Alaska	\$2.41	\$2.40	\$2.74	\$2.71	\$2.77	\$2.84	\$2.88	\$3.18	\$3.13	\$3.16	\$3.48	\$3.57
2020	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC
Rest of Alaska	\$3.21	\$3.29	\$3.37	\$2.96	\$2.77	\$2.69	\$2.61	\$2.64	\$2.64	\$2.63	\$2.64	\$2.39
SE Alaska	\$3.15	\$3.21	\$3.14	\$3.04	\$2.44	\$2.51	\$2.41	\$2.26	\$2.41	\$2.39	\$2.41	\$2.40

2022 Alaska Fuel Prices State-Level Summaries Average Before-Tax Cash Price Based on the Purchase of 600 Gallons of #2 Marine Diesel





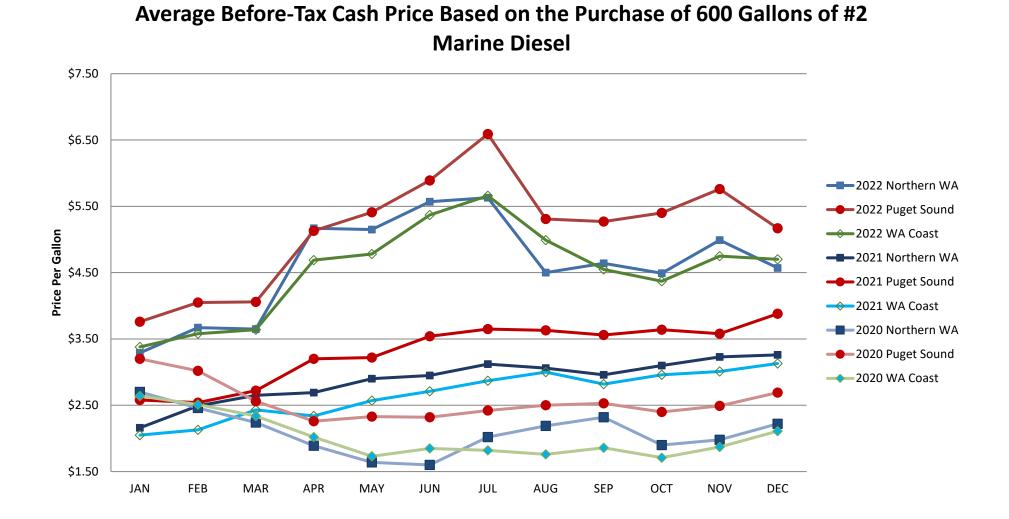
Month	Maximum	Mean	Minimum	Standard Deviation	Number of Fuel Suppliers Responding
JAN	\$3.75	\$3.42	\$3.02	\$0.26	10
FEB	\$3.85	\$3.50	\$3.22	\$0.24	11
MAR	\$4.36	\$3.90	\$3.41	\$0.36	10
APR	\$5.00	\$4.60	\$4.22	\$0.30	9
MAY	\$5.10	\$4.80	\$4.32	\$0.22	11
JUN	\$7.09	\$5.20	\$4.32	\$0.72	11
JUL	\$5.69	\$5.56	\$5.26	\$0.13	10
AUG	\$6.53	\$5.69	\$5.11	\$0.36	12
SEP	\$7.09	\$5.50	\$4.90	\$0.58	11
ОСТ	\$7.09	\$5.41	\$4.90	\$0.65	10
NOV	\$7.09	\$5.45	\$4.90	\$0.58	11
DEC	\$7.09	\$5.41	\$4.90	\$0.56	12



Month	Maximum	Mean	Minimum	Standard Deviation	Number of Fuel Suppliers Responding
JAN	\$4.70	\$3.71	\$3.23	\$0.68	4
FEB	\$4.70	\$3.83	\$3.54	\$0.49	5
MAR	\$4.44	\$3.90	\$3.69	\$0.31	5
APR	\$4.57	\$4.43	\$4.32	\$0.11	4
MAY	\$5.50	\$4.85	\$4.67	\$0.36	5
JUN	\$5.43	\$5.11	\$4.99	\$0.22	4
JUL	\$6.15	\$5.68	\$5.44	\$0.28	5
AUG	\$5.66	\$5.50	\$5.37	\$0.13	4
SEP	**	\$5.33	**	**	2
ОСТ	\$5.44	\$5.32	\$5.24	\$0.11	3
NOV	\$6.15	\$5.29	\$4.24	\$0.79	4
DEC	\$6.15	\$5.49	\$5.19	\$0.38	5

**Less than 3 fuel suppliers, values withheld for confidentiality

2020-2022 Regional-Level Summary for Washington

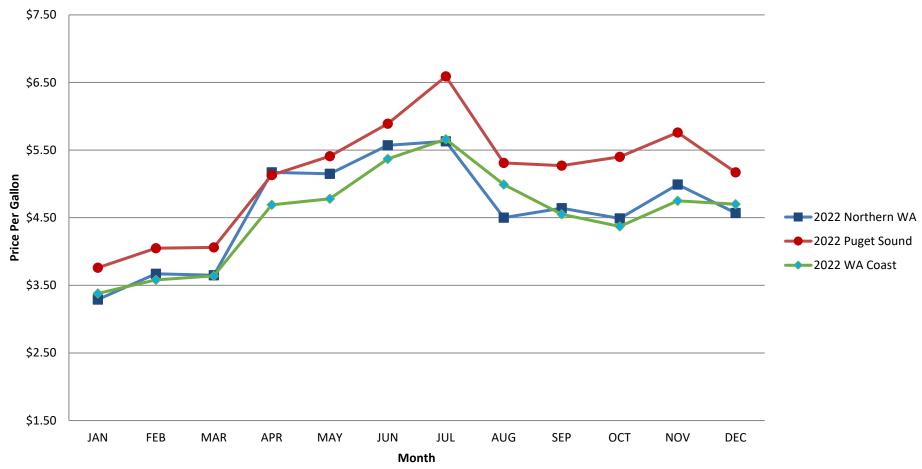


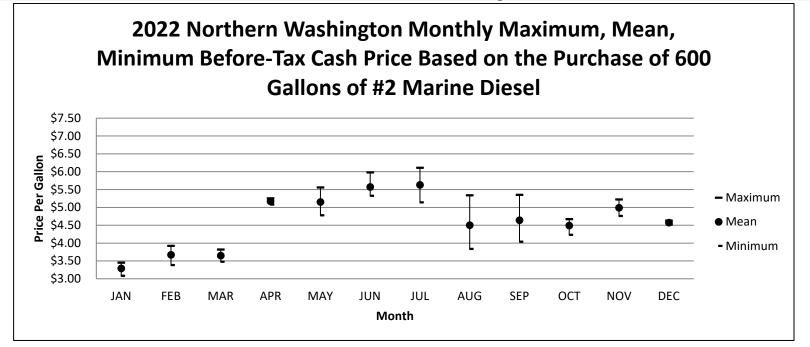
2020 - 2022 Washington Fuel Prices State-Level Summaries

Northern Washington	Puget Sound	Washington Coast
Anacortes	Everett	Ilwaco/Chinook
Bellingham Bay	Olympia	Neah Bay
Port Townsend	Seattle	Port Angeles
	Shelton	Westport

2022	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC
Northern												
Washington	\$3.29	\$3.67	\$3.65	\$5.17	\$5.15	\$5.57	\$5.63	\$4.50	\$4.64	\$4.49	\$4.99	\$4.57
Puget Sound	\$3.76	\$4.05	\$4.06	\$5.13	\$5.41	\$5.89	\$6.59	\$5.31	\$5.27	\$5.40	\$5.76	\$5.17
Washington Coast	\$3.38	\$3.58	\$3.64	\$4.69	\$4.78	\$5.37	\$5.66	\$4.99	\$4.55	\$4.37	\$4.75	\$4.70
2021	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC
Northern												
Washington	\$2.16	\$2.49	\$2.65	\$2.69	\$2.90	\$2.95	\$3.12	\$3.06	\$2.96	\$3.10	\$3.23	\$3.26
Puget Sound	\$2.58	\$2.54	\$2.72	\$3.20	\$3.22	\$3.54	\$3.65	\$3.63	\$3.56	\$3.64	\$3.58	\$3.88
Washington Coast	\$2.05	\$2.13	\$2.43	\$2.34	\$2.57	\$2.71	\$2.87	\$3.00	\$2.82	\$2.96	\$3.01	\$3.13
2020	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC
Northern												
Washington	\$2.70	\$2.46	\$2.24	\$1.89	\$1.64	\$1.60	\$2.02	\$2.19	\$2.32	\$1.90	\$1.98	\$2.22
Puget Sound	\$3.20	\$3.02	\$2.56	\$2.26	\$2.33	\$2.32	\$2.42	\$2.50	\$2.53	\$2.40	\$2.49	\$2.69
Washington Coast	\$2.64	\$2.51	\$2.34	\$2.02	\$1.73	\$1.85	\$1.82	\$1.76	\$1.86	\$1.71	\$1.87	\$2.11

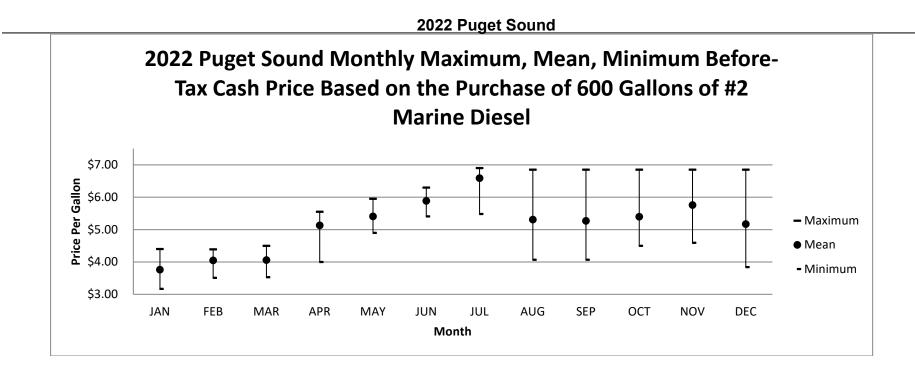




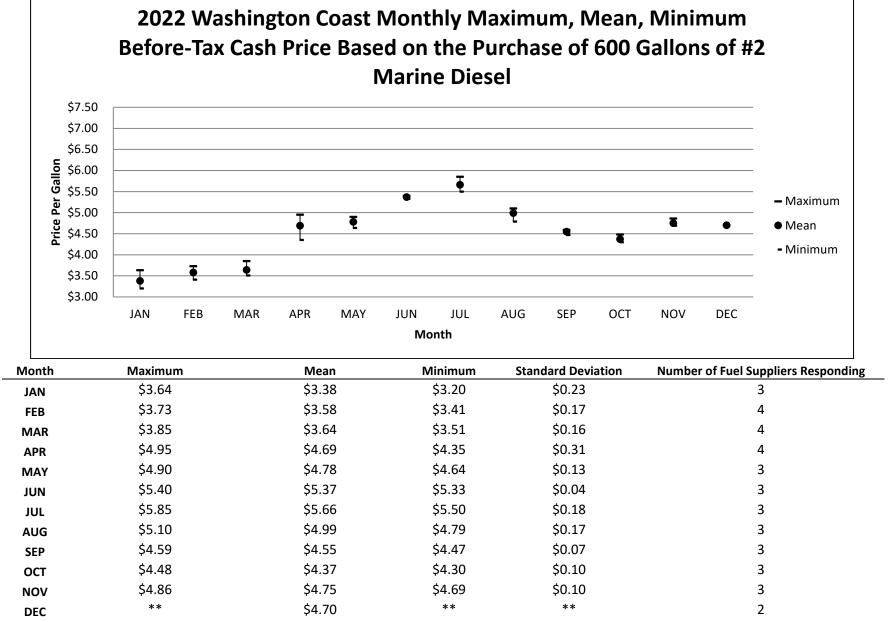


Month	Maximum	Mean	Minimum	Standard Deviation	Number of Fuel Suppliers Responding
JAN	\$3.45	\$3.29	\$3.08	\$0.19	3
FEB	\$3.92	\$3.67	\$3.38	\$0.27	3
MAR	**	\$3.65	**	**	2
APR	**	\$5.17	**	**	2
ΜΑΥ	\$5.56	\$5.15	\$4.78	\$0.39	3
JUN	\$5.98	\$5.57	\$5.32	\$0.35	3
JUL	**	\$5.63	**	**	2
AUG	\$5.34	\$4.50	\$3.84	\$0.77	3
SEP	\$5.35	\$4.64	\$4.04	\$0.66	3
ОСТ	\$4.67	\$4.49	\$4.23	\$0.23	3
NOV	**	\$4.99	**	**	2
DEC	**	\$4.57	**	**	2

*Less than 3 fuel suppliers, values withheld for confidentiality

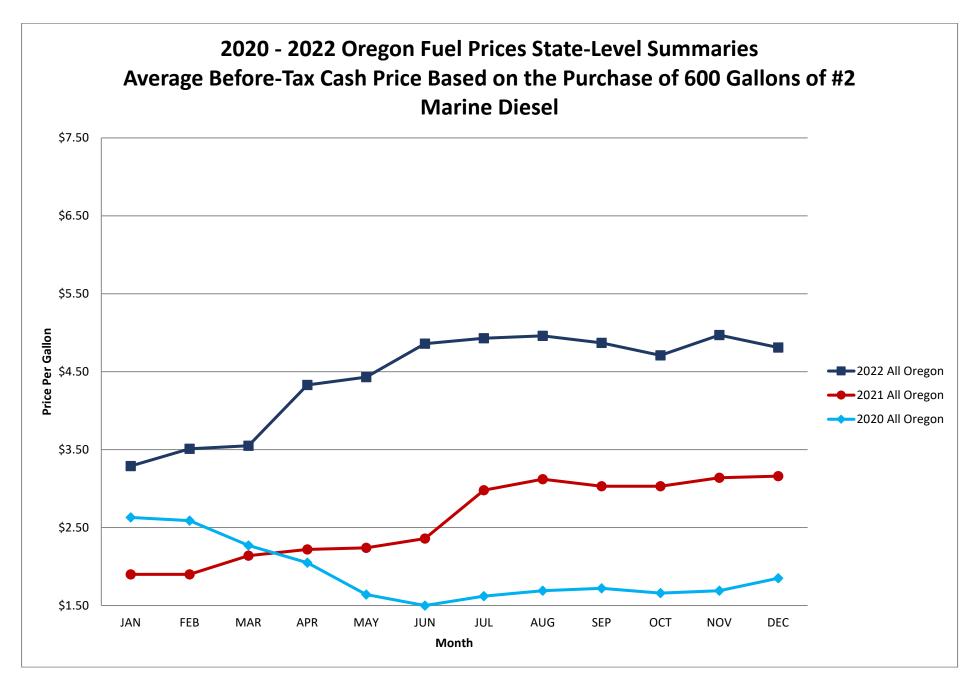


Month	Maximum	Mean	Minimum	Standard Deviation	Number of Fuel Suppliers Responding
JAN	\$4.40	\$3.76	\$3.17	\$0.49	6
FEB	\$4.39	\$4.05	\$3.51	\$0.39	4
MAR	\$4.50	\$4.06	\$3.53	\$0.36	6
APR	\$5.55	\$5.13	\$4.00	\$0.76	4
MAY	\$5.95	\$5.41	\$4.90	\$0.48	4
JUN	\$6.30	\$5.89	\$5.41	\$0.40	6
JUL	\$6.90	\$6.59	\$5.48	\$0.62	5
AUG	\$6.85	\$5.31	\$4.07	\$1.23	6
SEP	\$6.85	\$5.27	\$4.07	\$1.07	5
ОСТ	\$6.85	\$5.40	\$4.50	\$1.04	4
NOV	\$6.85	\$5.76	\$4.59	\$0.81	5
DEC	\$6.85	\$5.17	\$3.84	\$1.53	3



*Less than 3 fuel suppliers, values withheld for confidentiality

2020-2022 Regional-Level Summary for Oregon



Regional-Level Summary for Oregon

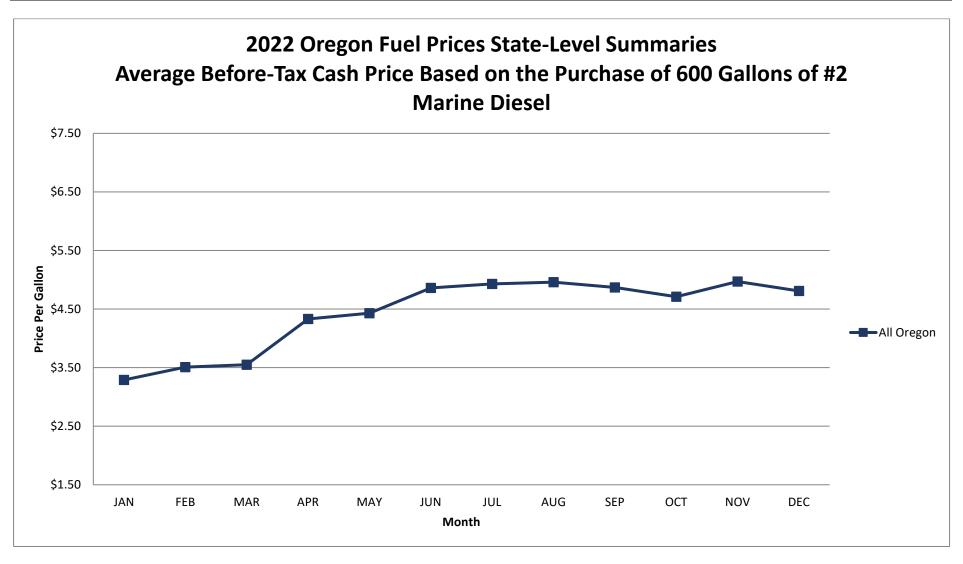
The ports in Oregon are grouped into one region:

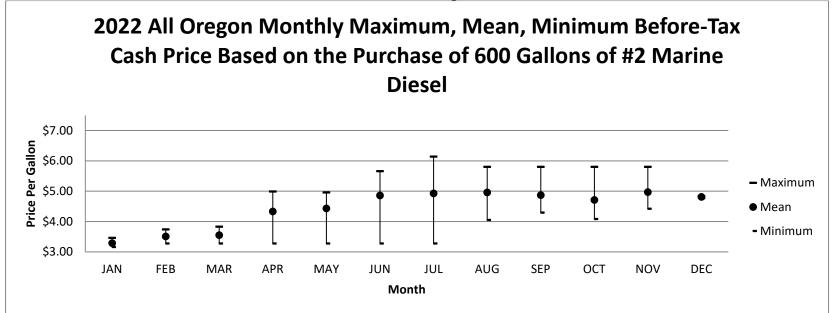
All Oregon

Astoria Newport Florence Winchester Bay

2021	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC
All Oregon	\$1.90	\$1.90	\$2.14	\$2.22	\$2.24	\$2.36	\$2.98	\$3.12	\$3.03	\$3.03	\$3.14	\$3.16
2020	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ост	NOV	DEC
All Oregon	\$2.61	\$2.49	\$2.58	\$2.60	\$2.76	\$2.68	\$2.67	\$2.53	\$2.43	\$2.55	\$2.89	\$2.72
2019	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC
All Oregon	\$2.51	\$2.53	\$2.45	\$2.61	\$2.79	\$2.91	\$2.86	\$2.76	\$2.77	\$2.79	\$2.93	\$2.76

2022 All Oregon

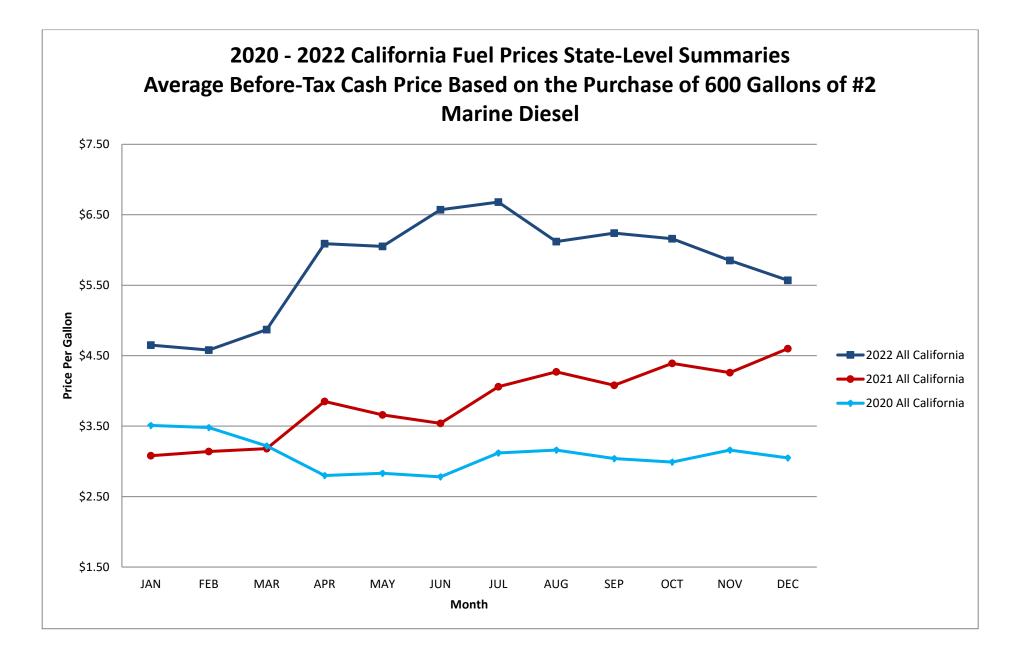




				Standard	
Month	Maximum	Mean	Minimum	Deviation	Number of Fuel Suppliers Responding
JAN	\$3.46	\$3.29	\$3.16	\$0.12	4
FEB	\$3.74	\$3.51	\$3.28	\$0.22	4
MAR	\$3.83	\$3.55	\$3.28	\$0.26	4
APR	\$4.99	\$4.33	\$3.28	\$0.74	4
MAY	\$4.96	\$4.43	\$3.28	\$0.78	4
JUN	\$5.66	\$4.86	\$3.28	\$1.08	4
JUL	\$6.14	\$4.93	\$3.28	\$1.48	3
AUG	\$5.80	\$4.96	\$4.05	\$0.79	4
SEP	\$5.80	\$4.87	\$4.29	\$0.66	4
ОСТ	\$5.80	\$4.71	\$4.08	\$0.76	4
NOV	\$5.80	\$4.97	\$4.42	\$0.59	4
DEC	**	\$4.81	**	**	2

**Less than 3 fuel suppliers, values withheld for confidentiality

2020-2022 Regional-Level Summary for California



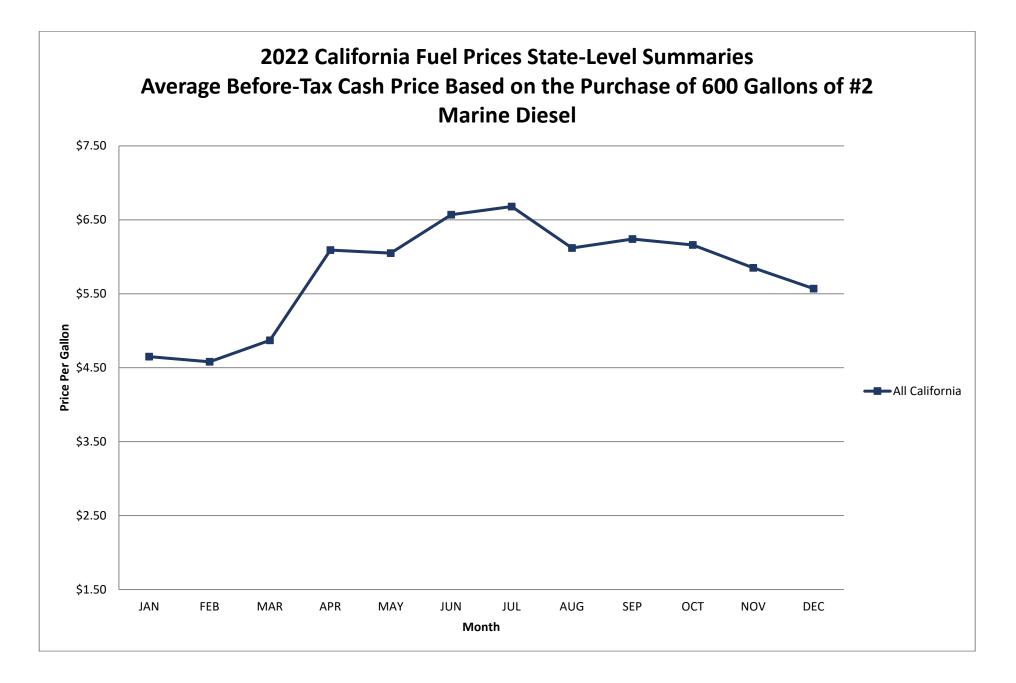
All California

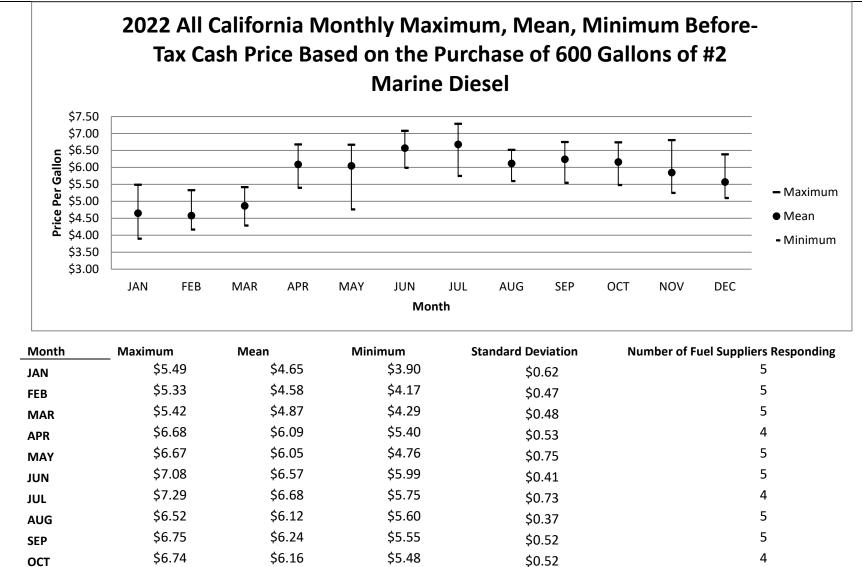
The ports in California are grouped into one region:

All California



2022	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC
All California	\$4.65	\$4.58	\$4.87	\$6.09	\$6.05	\$6.57	\$6.68	\$6.12	\$6.24	\$6.16	\$5.85	\$5.57
2021	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC
All California	\$3.08	\$3.14	\$3.18	\$3.85	\$3.66	\$3.54	\$4.06	\$4.27	\$4.08	\$4.39	\$4.26	\$4.60
2020	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	ОСТ	NOV	DEC
All California	\$3.51	\$3.48	\$3.22	\$2.80	\$2.83	\$2.78	\$3.12	\$3.16	\$3.04	\$2.99	\$3.16	\$3.05





\$0.58

\$0.57

5

4

\$5.25

\$5.10

\$5.85

\$5.57

\$6.81

\$6.39

NOV

DEC